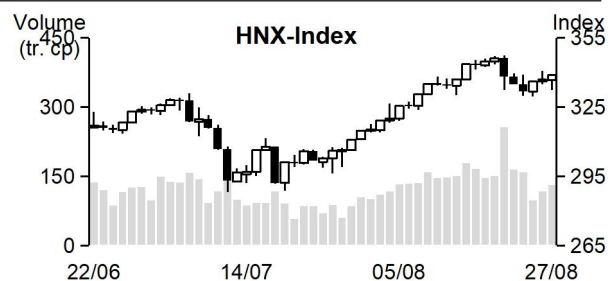
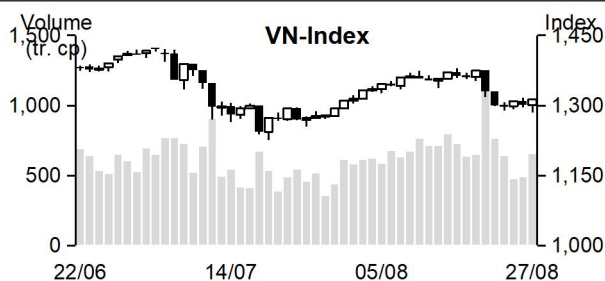


27/08/2021	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,313.20	0.93%	1,418.57	0.43%	338.79	0.58%
Total volume (mil. shares)	682.63	30.90%	216.16	34.81%	140.59	8.45%
Matched volume (mil. shares)	657.10	32.46%	202.51	33.06%	133.90	12.66%
20-session average (mil. shares)	683.26	-3.83%	213.12	-4.98%	147.13	-8.99%
Total value (bil dong)	21,305.72	20.69%	9,927.84	24.72%	3,152.01	-3.77%
Matched value (bil dong)	20,159.15	20.68%	9,143.74	21.38%	2,992.20	0.79%
20-session average (bil dong)	21,850.14	-7.74%	10,820.85	-15.50%	3,577.95	-16.37%
	Weight %		Weight %		Weight %	
Number of gainers	260	62%	21	70%	153	42%
Number of droppers	115	28%	8	27%	58	16%
Stand still codes	43	10%	1	3%	157	43%



REMARKABLE POINTS ON THE MARKET

The market dropped from the beginning with strong pressure from banking codes. However, when VN-Index dropped to below 1,290 points, bottom catching demand joined in so the market got excited again. After that, the gaining trend got stronger at the end with contribution from the liquidity that recovered so main indexes closed at day highest level. The market control was completely on buyers with nearly all groups closing with a gain.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained again. The volume was still below 10 and 20-session average, but got higher in recent sessions, showing better cash flow. Not just that, the index escaped the pressure from MA5 and 100, with long white body candle, showing that the demand returned and the index might still recover to challenge resistant level around 1,335-1,340 points (MA20 and 50). However, the index was still below MA20, and -DI tended to widen the gap above +DI, showing that the main trend in short-term is still dropping. Therefore, this gain might only be an effort for technical recovery to test resistant level before dropping again. For HNX, HNX-Index saw similar situation. The index gained further and stayed above MA20, showing that gaining trend was still there, so the index might move to challenge peak level of 347 points. In general, the gain on August 27th might only be an effort for a technical recovery. Therefore, investors should be cautious to avoid "Bull Trap" risk.

Recommending code: VGC (Buy)

Observing code: CTR, HBC, POW, MML

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VGC	Buy	30/08/21	34.15	34.15	0.0%	40	17.1%	32.5	-4.8%	Collected and might return to gaining trend

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Technical sign
1	CTR	Observe to buy	30/08/21	81	98-100	Might drop further after a high vol. strong drop on August 24 th and kept support level of 77-78 -> the drop might only be shake-off, surpass 82 to confirm gaining trend
2	HBC	Observe to buy	30/08/21	14.5	16-16.5 19-19.5	Retest support level around 14 positively -> might soon gain again, surpass 14.6 to confirm
3	POW	Observe to buy	30/08/21	11.9	13-13.3 14.5-15	Break dropping channel and resistant level around 11.7 positively -> consider buying around 11.6-11.7
4	MML	Observe to buy	30/08/21	76.9	90-92	Break triangle sideways model -> might return to gaining trend

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	KBC	Buy	20/08/21	39.4	37.2	5.9%	41	10.2%	35.5	-5%	
2	DHA	Buy	26/08/21	45.6	44.55	2.4%	50	12.2%	43.3	-3%	
3	PPC	Buy	27/08/21	24.15	22.6	6.9%	24.6	9%	22.2	-2%	

DAILY NEWS

Domestic news

8 months, FDI disbursement increased by 2%

Ministry of Planning and Investment stated that COVID-19 is complicated, so some factories must stop or operate at lower rate, FDI capital in August 2021 dropped by 12.2% comparing to August 2020 and 14.3% comparing to July 2021.

However, in 8 months 2021, the capital still increased slightly. Accordingly, until August 20th, 2021, foreign investment projects disbursement is about 11.58 billion USD, up by 2% YoY.

Foreign Investment Department stated that FDI export still increased, but the gain dropped slightly comparing to 7 months 2021. In general, FDI section export surplus is nearly 16.7 billion USD, including raw oil, and export surplus is 15.6 billion USD, not including raw oil. Meanwhile, domestic section import surplus is 20.4 billion USD.

For investment partner, there are 92 countries and regions investing in Vietnam; in which, Singapore is at the lead with total investment of over 6.2 billion USD, accounting nearly 32.5% total investment in Vietnam, down by 5% YoY.

For investment location, foreign investors invested in 58 provinces and cities in the country. Long An is at the lead with total registered investment of over 3.6 billion USD, accounting 18.9% total registered investment.

SBV lowered interest rate for foreign currency mandatory reserve surpassing deposit to 0%

SBV has decided on interest rate applied for mandatory deposit. In which, the rate for the deposit surpassing mandatory reserve in foreign currency dropped from 0.05% to 0%, other rate stayed the same.

In which, mandatory reserve deposit and surpassing mandatory reserve deposit rate in VND will stay the same at 0.5% and 0%. Interest rate for foreign currency mandatory reserve is 0%.

Mandatory reserve, or mandatory reserve rate is a regulation of SBV between cash and deposit that commercial banks must follow to secure the liquidity.

Source: NDH, Cafef

Listing Company News

Pha Lai Thermal Power sees closing date for paying 12.5% dividend of 2020 last term

Pha Lai Thermal Power (HOSE: PPC) announced that September 22nd is record date for close shareholder list for paying 2020 remaining cash dividend at the rate of 12.5%. Payment time is October 22nd.

With 321 million outstanding shares, the company expects to spend over 400.7 billion on this dividend payment. Parent company EVN Genco2 (UPCoM: GE2) will receive 208 billion and major shareholder REE Energy – subsidiary company of REE Corporation (HoSE: REE) receives over 96 billion.

This year, the company sets total revenue target at 5,658 billion, down by 32%. EBT target is 415 billion, down by 66%. BoM also expects to pay 15% dividend for 2021.

In 6 months, Pha Lai Thermal Power revenue is 2,297 billion, 49% lower than first half last year; EBT dropped by 46% to 258 billion. With half year results, the company completed 41% revenue and 62% profit year target.

Dat Xanh sees closing date for issuing 15% bonus share

BoM of Dat Xanh Group (HOSE: DXG) announced that September 10th is record date for receiving 15% bonus share. The source is from non-distributed EAT on December 31st, 2020 (841 billion).

With over 518 million outstanding shares, the issuance is over 77.7 million shares. Chartered capital will increase from 5,200 to over 5,977 billion.

After issuing bonus shares in Q3 this year, the company expects to issue 200 million private shares, or 38.59% outstanding shares. At the same time, Dat Xanh also plans to issue 7 million ESOP shares at expected price of 10,000 dong per share. These shares will see transfer limit of 2 years from the day finishing the issuance.

For business results, in 6 months, revenue is 6,517 billion and parent company EAT is 830 billion. With this result, the company completed 72% revenue and 61% profit year targets.

Source: NDH

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
GVR	37,400	5.35%	0.15%
VIC	94,800	1.83%	0.13%
VCB	97,800	1.03%	0.08%
MSN	135,900	1.42%	0.05%
GAS	87,000	0.81%	0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVI	44,300	6.75%	0.14%
IDC	38,100	4.10%	0.10%
PLC	37,800	9.88%	0.06%
PVS	24,700	2.07%	0.05%
BCC	17,600	10.00%	0.04%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
LPB	21,800	-4.18%	-0.02%
TCB	48,050	-0.52%	-0.02%
HDB	26,500	-1.30%	-0.01%
BCM	43,800	-1.35%	-0.01%
ACB	31,750	-0.63%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
SHB	27,900	-1.06%	-0.13%
DP3	105,500	-9.05%	-0.02%
VND	50,600	-0.39%	-0.02%
DNP	19,600	-3.45%	-0.02%
BAB	21,900	-0.45%	-0.02%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
POW	11,900	4.85%	26,372,500
HPG	47,600	-0.21%	24,491,000
KBC	39,400	5.91%	24,488,900
CTG	31,150	-0.16%	19,888,900
TCB	48,050	-0.52%	19,689,500

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHB	27,900	-1.06%	12,124,011
VND	50,600	-0.39%	9,444,644
AMV	11,900	9.17%	8,146,320
PVS	24,700	2.07%	7,825,847
BII	14,000	9.38%	5,075,126

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	47,600	-0.21%	1,158.0
VHM	106,900	0.28%	1,052.6
KBC	39,400	5.91%	941.9
TCB	48,050	-0.52%	935.9
SSI	61,200	0.16%	643.2

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
VND	50,600	-0.39%	473.0
SHB	27,900	-1.06%	335.3
PVS	24,700	2.07%	190.2
SHS	39,600	1.02%	181.6
IDC	38,100	4.10%	159.0

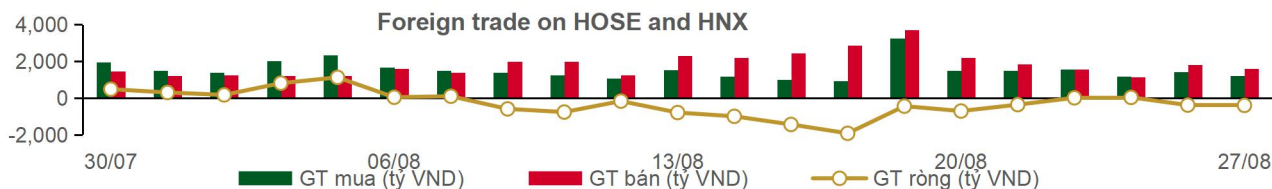
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
VJC	1,900,000	255.74
VNM	1,750,000	151.38
CTG	3,778,406	117.89
MBB	3,266,255	91.71
HPG	1,907,000	84.70

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
EVS	2,608,500	84.52
GKM	897,350	14.81
HUT	1,500,000	12.05
NVB	414,000	12.01
VFG	160,000	8.80

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	31.13	1,160.35	31.96	1,545.19	(0.83)	(384.83)
HNX	1.16	38.26	1.81	53.42	(0.65)	(15.16)
Total	32.30	1,198.61	33.78	1,598.61	(1.48)	(399.99)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VHM	106,900	1,036,300	109.85
E1VFN30	23,800	3,752,900	89.39
MBB	28,000	3,198,800	88.58
MSN	135,900	531,700	71.92
HPG	47,600	1,464,100	69.37

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VND	50,600	310,000	15.39
DXS	28,500	515,200	14.58
SHS	39,600	100,000	3.93
NSC	77,900	16,000	1.24
TNG	31,800	14,200	0.45

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VJC	126,800	1,913,500	257.44
HPG	47,600	2,749,200	130.34
MSN	135,900	864,700	116.95
E1VFN30	23,800	3,697,800	88.03
PNJ	85,800	806,400	69.22

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VND	50,600	504,400	25.10
DXP	22,200	333,100	7.26
BCC	17,600	195,000	3.22
PLC	37,800	83,500	3.09
SHB	27,900	73,000	2.02

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VHM	106,900	614,900	65.30
MBB	28,000	1,834,600	50.90
STB	27,300	1,467,000	39.55
CTG	31,150	704,600	21.62
POW	11,900	1,078,900	12.60

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
DXS	28,500	460,200	13.05
SHS	39,600	80,700	3.19
SRA	9,600	45,600	0.43
TDN	10,600	35,500	0.37
NSC	77,900	4,700	0.36

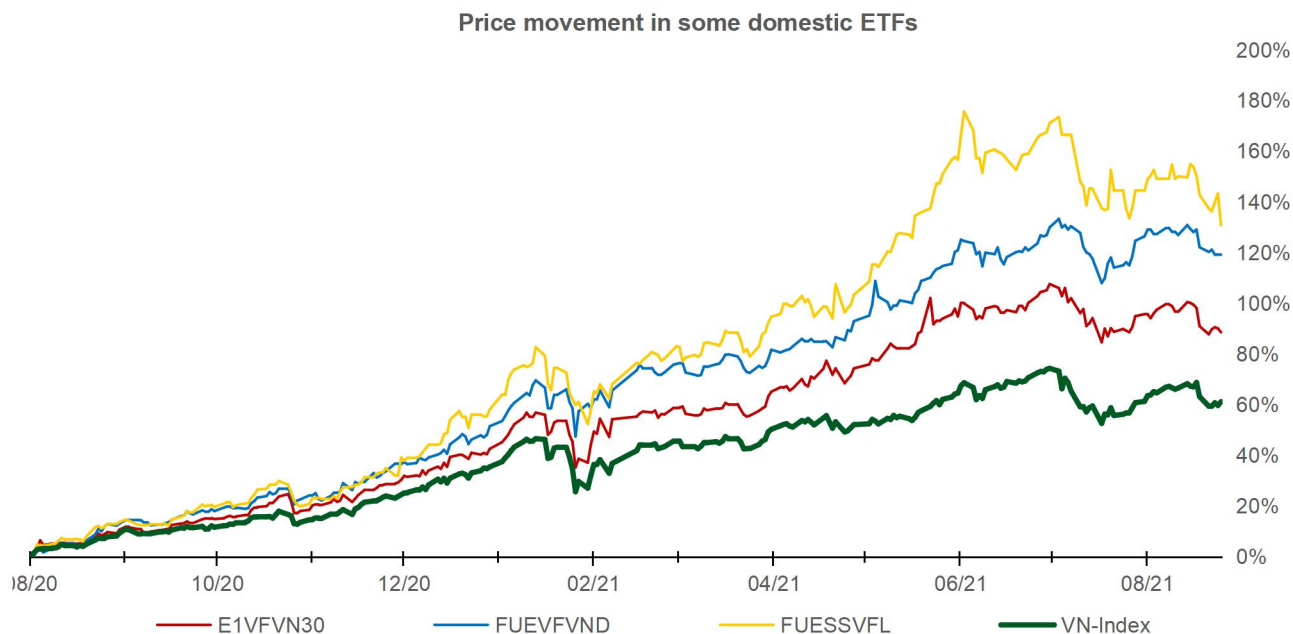
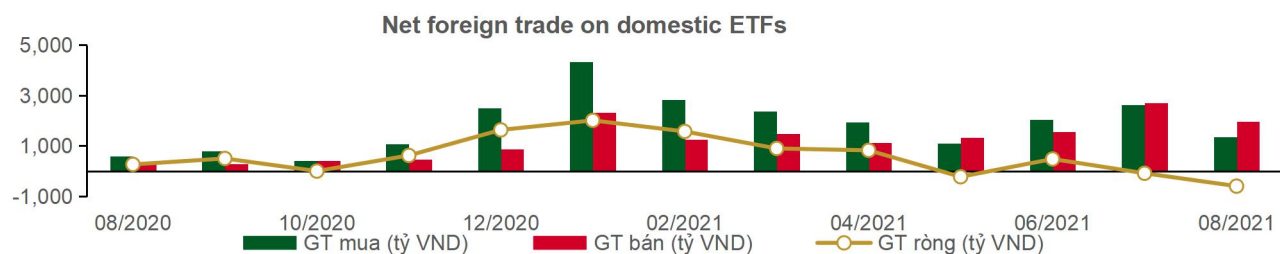
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VJC	126,800	(1,864,100)	(251.21)
PNJ	85,800	(725,700)	(62.27)
HPG	47,600	(1,285,100)	(60.97)
MSN	135,900	(333,000)	(45.02)
KDH	39,150	(939,400)	(36.09)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VND	50,600	(194,400)	(9.71)
DXP	22,200	(333,100)	(7.26)
BCC	17,600	(195,000)	(3.22)
PLC	37,800	(83,200)	(3.08)
SHB	27,900	(71,200)	(1.97)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	23,800	-0.8%	4,096,700	97.48	E1VFN30	89.39	88.03	1.36
FUEMAV30	16,730	0.1%	37,100	0.62	FUEMAV30	0.00	0.61	(0.60)
FUESSV30	18,170	-6.8%	46,500	0.85	FUESSV30	0.01	0.73	(0.72)
FUESSV50	20,800	-1.0%	34,300	0.71	FUESSV50	0.00	0.00	0.00
FUESSVFL	19,920	-5.1%	214,300	4.22	FUESSVFL	0.51	3.80	(3.29)
FUEVFN30	24,880	0.0%	908,200	22.36	FUEVFN30	14.37	7.25	7.12
FUEVN100	17,800	0.2%	60,900	1.08	FUEVN100	0.54	1.07	(0.52)
Total			5,398,000	127.31	Total	104.83	101.48	3.34



Statistics on guaranteed warrant trade

Warrant code(*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CFPT2102	4,620	-8.0%	4,500	136	92,000	1,205	(3,415)	89,050	4.9	10/01/2022
CFPT2103	2,740	-12.2%	54,420	133	92,000	321	(2,419)	98,950	4.9	07/01/2022
CFPT2104	2,970	2.4%	20,140	101	92,000	1,351	(1,619)	79,160	9.9	06/12/2021
CFPT2105	4,040	20.6%	267,700	132	92,000	1,751	(2,289)	85,100	4.9	06/01/2022
CHDB2101	1,220	-14.7%	5,360	26	26,500	654	(566)	23,920	4.0	22/09/2021
CHPG2101	4,880	-2.8%	9,590	26	47,600	4,546	(334)	34,470	2.9	22/09/2021
CHPG2109	6,670	-9.7%	2,870	136	47,600	461	(6,209)	55,000	1.0	10/01/2022
CHPG2110	2,510	0.0%	51,990	101	47,600	859	(1,651)	44,000	5.0	06/12/2021
CHPG2111	1,850	11.4%	1,120,120	132	47,600	464	(1,386)	48,000	5.0	06/01/2022
CKDH2101	2,150	4.9%	5,360	26	39,150	1,977	(173)	30,300	4.5	22/09/2021
CMBB2103	2,800	-6.7%	16,990	133	28,000	40	(2,760)	34,810	1.5	07/01/2022
CMSN2101	1,990	1.5%	9,090	26	135,900	1,864	(126)	99,150	19.8	22/09/2021
CMSN2102	1,500	-3.9%	7,570	26	135,900	1,309	(191)	110,160	19.8	22/09/2021
CMSN2104	4,750	3.7%	8,200	250	135,900	2,481	(2,269)	118,000	10.0	04/05/2022
CMSN2105	4,540	-8.5%	51,430	132	135,900	2,457	(2,083)	128,000	5.0	06/01/2022
CMWG2104	5,890	-5.0%	21,870	(158)	164,500	(62)	(5,952)	135,000	10.0	22/03/2021
CMWG2106	2,350	-13.3%	109,580	133	164,500	255	(2,095)	180,000	10.0	07/01/2022
CMWG2107	4,600	-25.6%	254,430	132	164,500	1,527	(3,073)	165,000	5.0	06/01/2022
CNVL2101	4,120	-0.2%	4,310	26	103,800	4,021	(99)	56,840	11.7	22/09/2021
CNVL2102	1,350	-4.9%	36,120	31	103,800	791	(559)	94,640	11.8	27/09/2021
CPDR2102	1,400	8.5%	22,470	31	85,000	20	(1,380)	89,000	5.0	27/09/2021
CPNJ2104	850	-17.5%	59,870	133	85,800	12	(838)	109,000	8.0	07/01/2022
CPNJ2105	1,950	-34.3%	125,500	132	85,800	238	(1,712)	95,000	5.0	06/01/2022
CSBT2101	910	-4.2%	3,060	26	21,650	0	(910)	24,670	5.0	22/09/2021
CSTB2101	3,000	-9.4%	14,420	26	27,300	2,667	(333)	22,000	2.0	22/09/2021
CSTB2105	5,570	-7.2%	5,340	136	27,300	808	(4,762)	30,000	1.0	10/01/2022
CTCB2101	19,800	-3.9%	4,800	39	48,050	17,123	(2,677)	31,000	1.0	05/10/2021
CTCB2105	3,180	-6.5%	28,930	250	48,050	1,313	(1,867)	45,000	5.0	04/05/2022
CTCH2101	180	-10.0%	11,490	26	18,400	(0)	(180)	24,060	3.9	22/09/2021
CVHM2101	1,450	-13.7%	15,800	26	106,900	66	(1,384)	106,890	16.0	22/09/2021
CVHM2107	2,880	-22.6%	358,780	132	106,900	792	(2,088)	110,000	5.0	06/01/2022
CVIC2101	340	-2.9%	2,850	26	94,800	(0)	(340)	112,780	17.8	22/09/2021
CVIC2103	230	-4.2%	41,010	31	94,800	(0)	(230)	147,450	17.8	27/09/2021
CVIC2104	1,490	-8.6%	58,520	133	94,800	63	(1,427)	110,210	8.9	07/01/2022
CVIC2105	1,870	-37.5%	112,310	132	94,800	218	(1,652)	106,670	4.4	06/01/2022
CVJC2101	4,100	4.1%	10,680	132	126,800	1,847	(2,253)	120,000	5.0	06/01/2022
CVNM2101	250	-13.8%	2,390	26	87,000	(0)	(250)	124,180	19.6	22/09/2021
CVNM2104	350	-5.4%	17,120	17	87,000	(0)	(350)	101,730	9.9	13/09/2021
CVNM2105	200	-20.0%	34,120	31	87,000	(0)	(200)	117,930	19.8	27/09/2021
CVNM2106	2,210	-9.8%	7,720	139	87,000	92	(2,118)	100,000	5.0	13/01/2022
CVNM2107	1,340	-8.2%	43,110	133	87,000	59	(1,281)	98,000	10.0	07/01/2022
CVNM2108	2,000	0.0%	21,700	101	87,000	783	(1,217)	80,000	10.0	06/12/2021
CVNM2109	1,760	-18.5%	67,810	132	87,000	206	(1,554)	95,000	5.0	06/01/2022
CVRE2101	200	-20.0%	3,110	26	26,800	(0)	(200)	34,570	4.0	22/09/2021
CVRE2105	1,330	3.9%	17,100	250	26,800	321	(1,009)	30,000	5.0	04/05/2022
CVRE2106	1,630	-25.2%	180,690	132	26,800	488	(1,142)	28,000	2.0	06/01/2022

(*) All warrants are bought and operated in Euro model and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	EAT 2021F (bil VND)	EPS 2021F	BV 2021F	ROE 2021F	ROA 2021F	PE 2021F	PB 2021F
MPC	(New) UPCOM	38,500	39,900	27/08/2021	641	3,206	27,215	12%	7%	12.5	1.5
MSN	(New) HOSE	135,900	171,800	25/08/2021	7,375	6,059	20,833	21%	5%	28.4	8.3
FMC	(New) HOSE	42,650	46,400	20/08/2021	220	3,745	22,794	16%	11%	12.4	2.0
HPG	(New) HOSE	47,600	64,800	19/08/2021	28,065	6,261	18,845	33%	18%	10.4	3.4
ANV	(New) HOSE	31,000	27,700	16/08/2021	222	1,739	18,043	9%	4%	15.9	1.5
VIB	(New) HOSE	36,000	45,700	12/08/2021	5,298	3,411	17,841	23%	2%	13.4	2.6
NLG	HOSE	42,400	49,500	11/08/2021	1,090	3,175	29,565	12%	7%	15.6	1.7
STK	HOSE	46,600	45,300	30/07/2021	239	2,835	15,598	18%	12%	16.0	2.9
PNJ	HOSE	85,800	112,600	29/07/2021	1,411	6,203	27,067	23%	15%	18.2	4.2
TCM	HOSE	72,000	65,800	28/07/2021	285	4,595	29,994	15%	9%	14.3	2.2
VNM	HOSE	87,000	118,000	28/07/2021	9,988	4,732	16,254	29%	19%	25.9	7.3
SZC	HOSE	46,100	45,800	26/07/2021	254	2,543	13,930	18%	4%	18.0	3.3
KDC	HOSE	59,900	74,000	23/07/2021	594	2,169	33,140	8%	4%	34.1	2.8
VHC	HOSE	46,800	49,500	22/07/2021	820	4,471	30,346	15%	11%	11.1	1.6
FRT	HOSE	40,900	39,000	21/07/2021	86	1,086	15,486	7%	1%	35.9	2.5
DGW	HOSE	85,300	155,000	19/07/2021	448	10,128	35,337	29%	12%	15.3	4.4
PVI	HNX	44,300	39,777	16/07/2021	928	3,964	32,723	12%	4%	10.0	1.2
BMI	HOSE	33,950	42,800	13/07/2021	310	3,395	26,601	13%	5%	12.6	1.6
DXG	HOSE	21,650	32,300	09/07/2021	1,390	1,727	14,784	13%	5%	18.7	2.1
DHC	HOSE	82,800	109,000	08/07/2021	497	8,868	31,698	28%	18%	12.3	3.4
GMD	HOSE	51,100	54,800	07/07/2021	541	1,794	22,180	8%	5%	31.5	2.5
GVR	HOSE	37,400	40,200	05/07/2021	4,906	1,042	13,121	9%	6%	38.6	3.1
TPB	HOSE	34,000	42,600	25/06/2021	4,546	3,880	19,024	23%	2%	11.0	2.2
KDH	HOSE	39,150	37,950	16/06/2021	1,174	1,885	14,536	15%	9%	20.1	2.6
AAA	HOSE	17,850	21,500	07/06/2021	413	1,739	17,474	11%	5%	10.2	1.0
VRE	HOSE	26,800	42,500	31/05/2021	2,603	1,419	11,745	9%	6%	35.5	3.6
VHM	HOSE	106,900	137,000	31/05/2021	34,194	10,223	42,470	36%	11%	13.4	4.2
PHR	HOSE	50,100	67,600	28/05/2021	1,146	8,158	20,173	32%	16%	6.6	2.1
KBC	HOSE	39,400	47,200	28/05/2021	1,682	3,251	25,883	14%	6%	14.5	1.5
REE	HOSE	65,000	62,100	28/05/2021	1,937	5,984	45,456	14%	9%	10.4	1.4
IMP	HOSE	73,300	63,700	27/05/2021	241	3,611	27,902	13%	11%	17.7	2.3
DHG	HOSE	101,500	100,400	27/05/2021	742	5,676	28,774	20%	16%	18.1	3.6
MWG	HOSE	164,500	168,000	26/05/2021	6,019	12,654	43,999	29%	11%	13.4	3.8
SAB	HOSE	148,500	182,900	26/05/2021	4,985	7,369	36,116	21%	17%	26.6	5.1
NVL	HOSE	103,800	104,600	13/05/2021	4,369	4,389	29,673	13%	3%	23.8	3.5
VGG	UPCOM	42,500	55,500	13/05/2021	187	4,249	41,384	10%	4%	13.1	1.3
VCB	HOSE	97,800	118,300	10/05/2021	22,986	6,198	32,887	21%	2%	19.1	3.6
ACB	HOSE	31,750	39,800	10/05/2021	9,253	4,281	21,066	24%	2%	7.6	1.4
TCB	HOSE	48,050	51,300	10/05/2021	15,741	4,497	25,278	19%	3%	11.4	2.0
GEG	HOSE	17,800	21,200	07/05/2021	388	1,273	12,788	10%	4%	16.8	1.7
BMP	HOSE	53,400	66,900	06/05/2021	551	6,735	32,184	21%	17%	9.9	2.1
CTD	HOSE	66,300	69,200	29/04/2021	593	7,960	112,448	7%	4%	8.7	0.7
FPT	HOSE	92,000	91,800	14/04/2021	5,036	4,730	26,109	25%	11%	19.4	3.5
VGS	HNX	30,500	24,600	13/04/2021	171	3,623	25,974	20%	5%	7.5	1.4
SMC	HOSE	46,400	37,200	13/04/2021	313	4,961	17,978	20%	8%	6.8	1.4
ACV	UPCOM	77,200	85,600	09/04/2021	3,027	1,390	17,759	8%	5%	60.6	4.7
PLX	HOSE	49,500	64,800	31/03/2021	4,563	3,668	17,545	18%	7%	17.7	3.7
SBT	HOSE	21,650	30,000	25/03/2021	744	1,165	13,578	9%	4%	25.8	2.2
QNS	UPCOM	48,600	48,000	16/03/2021	1,043	1,491	20,653	14%	8%	32.2	2.3
GAS	HOSE	87,000	102,000	05/03/2021	10,892	5,691	27,913	20%	15%	18.0	3.7
MSH	HOSE	80,000	56,300	03/03/2021	336	6,721	30,835	22%	12%	8.4	1.8
TNG	HOSE	31,800	23,800	19/02/2021	198	2,671	16,167	17%	5%	8.9	1.5

Ticker	Exchange	Market price	Reasonable price *	Report date	EAT 2021F (bil VND)	EPS 2021F	BV 2021F	ROE 2021F	ROA 2021F	PE 2021F	PB 2021F
GIL	HOSE	60,000	54,800	05/02/2021	317	8,813	43,186	20%	10%	6.2	1.3
BSR	UPCOM	17,600	12,900	05/02/2021	1,337	431	10,444	4%	2%	29.9	1.2
GTN	HOSE	17,550	36,290	29/01/2021	303	621	16,074	7%	8%	58.4	2.3
LHG	HOSE	47,150	30,400	19/01/2021	180	3,601	26,394	11%	6%	8.1	1.0
CTR	UPCOM	81,000	78,800	19/01/2021	223	3,172	14,460	23%	6%	21.1	4.6
POW	HOSE	11,900	14,700	19/01/2021	2,837	1,055	14,071	9%	5%	13.9	1.0

Source: PHFM

* No dividend adjusted reasonable price on report date



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No rating = the code is not rated in Phu Hung or not yet listed

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