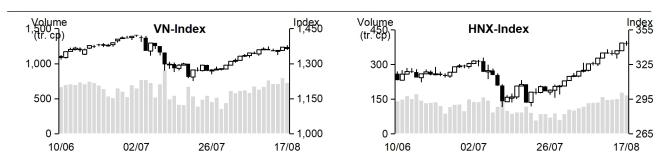


EQUITY NEWS 18/08/2021

06/08/2021	нс	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %	
Closing rate	1,363.09	-0.57%	1,494.12	-0.44%	343.11	-0.12%	
Total volume (mil. shares)	767.25	-7.14%	225.89	-16.02%	173.98	-10.17%	
Matched volume (mil. shares)	732.38	-8.33%	217.18	-16.02%	167.41	-7.31%	
20-session average (mil. shares)	599.99	22.07%	197.72	9.84%	117.69	42.25%	
Total value (bil dong)	25,635.17	-6.30%	12,469.40	-11.15%	4,802.11	-1.37%	
Matched value (bil dong)	24,478.68	-6.39%	12,008.06	-9.95%	4,583.79	3.76%	
20-session average (bil dong)	18,996.54	28.86%	9,680.75	24.04%	2,837.65	61.53%	
		Weight %		Weight %		Weight %	
Number of gainers	148	36%	6	20%	104	28%	
Number of droppers	232	56%	22	73%	124	34%	
Stand still codes	32	8%	2	7%	140	38%	



REMARKABLE POINTS ON THE MARKET

The market traded within a large range. The indexes closed with impressive gain and VN-Index sometimes moved close to 1,380 points. However, selling pressure appeared at the end of the morning and increased stronger in the afternoon so it claimed the gain in most codes from large-cap to mid-cap and penny codes. In which, some groups saw strong drop like real estate, IP real estate, or seaport. On the contrary, building material, especially steel and cement saw exciting cash flow. Foreign investors saw the 6th net selling in a row on Vietnam stock market, with a massive amount from the selling of Fubon FTSE Vietnam ETF from the beginning of August until now.

TECHNICAL POINT OF VIEW

In technical term, VN-Index dropped again. The volume dropped but was still above 10 and 20-session average, showing that the cash flow was still there. Not just that, the index closed above MA5 and 20, and ADX was above 22 with +DI being above –DI, showing that the main trend is still recovering, so the index might soon gain to move to challenge sentimental level of 1,400 points. For HNX, HNX-Index saw similar situation. It dropped again but still stayed above MA5, and MA5, 10, and 20 differentiated positively, showing that the main trend is still gaining, this drop might only be technical. In positive case, the index might soon gain again and move to challenge sentimental level of 350 points. In general, the drop on August 17th might only be technical shake to support the main recovering trend. Therefore, we still think investors should use the shake to restructure the portfolio on good fundamental codes with good growth in Q2 results and strong cash flow.

Recommending code: VHM (Sell) Observing code: ILB, LAS, PVS (Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recom- mend	Recommen- ded date	Current Price		Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VHM	Sell	18/08/21	111	110.5	0.5%	130.5	18.1%	107	-3.2%	Weakening sign

No	Ticker	Recom- mend	Recommen- ded date	Current Price	Resis- tance	Technical sign
1	ILB	Observe to buy	18/08/21	32	36 40	Correct to support level of 31-32 with lower vol. but the candle body is still long -> observe, it is positive if the candle gets smaller
2	LAS	Observe to buy	18/08/21	16	17.3 19	Correct to support level of 15.3-15.7 positively with smaller candle and vol> might soon gain again
3	PVS	Observe to buy	18/08/21	26.8	33-34	Good gaining candle after high vol. base withdraw candle, confirming the success of support retest -> might return to gaining trend

List of recommended codes

No	Ticker	Recom- mend	Recommen -ded date	Current Price	Operation Price	Current profit/ loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	STB	Buy	30/07/21	30.15	29.3	2.9%	32.6	11.3%	28.3	-3%	
2	HPG	Buy	02/08/21	50.4	47.3	6.6%	53	12.1%	44.5	-6%	
3	TDC	Hold	03/08/21	20.95	17.85	17.4%	22.8	28%	17.1	-4%	
4	TV2	Hold	04/08/21	49.6	43.6	13.8%	53.8	23%	42.1	-3%	
5	GAS	Buy	06/08/21	92.4	93.8	-1.5%	104.5	11%	90	-4%	
6	BID	Buy	10/08/21	42.95	43.15	-0.5%	48	11%	41.6	-4%	
7	MWG	Buy	11/08/21	169.9	173.9	-2.3%	200	15%	165.5	-5%	
8	DDG	Buy	12/08/21	36.3	36.7	-1.1%	39.1	7%	35.5	-3%	
9	TLH	Buy	16/08/21	17.9	16.1	11.2%	19	18%	15.1	-6%	

DAILY NEWS

Domestic news

Savings interest rate in August: the highest is only 7.4%/year, personal deposit increased at lowest speed

The observation of SSI Securities showed that from the beginning of August until now, open market didn't see new trade and termed foreign currency selling contracts are still conducted so VND source got better.

This is clear on low interbank interest rate, overnight rate is only around 1%/year; open market is usually not needed. Ending the week, interbank interest rate dropped slightly by 6-7 basic points, ending the week at 0.90% for overnight and 1.04% for 1-week terms.

Meanwhile, savings interest rate is still low, 3-4% for less-than-6-month terms, 3.7-5.0% for 6-to-less-than-12-month terms and 4.2-6.5% for over-12-month terms. However, there are still some banks raising interest rate with a growth of 15-30 basic points.

Most recent data from SBV showed that deposit growth from the people in banks still saw low growth, while deposit from companies and institutes increased strongly.

In detail, total deposit of the people until the end of June is 5,293 trillion, 2.94% higher than the end of 2020. Meanwhile, deposit of economic institutes is 5,111 trillion, up by 4.78% after 6 months.

Vietnam companies raising the investment abroad

Department of Foreign Investment, Ministry of Planning and Investment stated that in 7 months 2021, total Vietnam investment abroad, new and added, is 570.1 million USD, up by nearly 2.3 times YoY.

Investment in America increased strongly

In which, there are 28 new projects certified for Vietnam companies in other countries with total investment of 145.3 million USD, down by 29.6% YoY. However, there are 11 capital adjustments with total added capital of 424.8 million USD, up by 9.1 times YoY.

Remarkably, the main operation is science and technology at 270.8 million USD – 47.5% total investment. Next in land among 12 sections invested by Vietnam companies in other countries are: wholesale and retail; car, motorbicycle, and other automobile repair; agriculture, forestry, and aqua products.

For market, America is at the lead among 18 countries and regions invested by Vietnam with 302.8 million USD – 53.1% total investment abroad of Vietnam companies; followed by Cambodia, Laos, Canada, German, and Holland.

Source: NDH, Cafef

Listing Company News

FPT net profit in 7 months is 2,233 billion, up by 16.2%

According to FPT (HOSE: FPT), revenue and EBT in 7 months is 19,002 and 3,428 billion, up by 19% and 19.8% YoY. EBT margin increased from 17.9% to 18%. Parent company EAT and EPS reached 2,233 billion and 2,467 dong, up by 16.2% and 15.7%.

In July alone, revenue is 2,733 billion, up by 18% YoY. EBT increased by 13.3% to 492 billion. Parent company EBT increased by 10.3% to 327 billion.

In 2021, FPT sets EBT target at 5,261 billion and after 7 months, the company has completed over 65% year target.

In 7 months, domestic IT service revenue and EBT reached 2,987 and 279 billion, up by 48.8% and 182%. IT service revenue abroad increased by 16%, in which, revenue from America market increased by 47%.

Kinh Bac wants to invest 3 trillion in Trang Cat City

BoM of Kinh Bac City (HOSE: Kinh Bac) has approved to raise chartered capital in Trang Cat City Development one member Ltd. (KBC holds 100% capital).

Accordingly, Kinh Bac will invest to raise chartered capital in Trang Cat by 1.5 to 3 trillion. Operating time is expected from Q3 to the end of Q1/2022. At the end of 2020, Trang Cat chartered capital was also raised from 4,130 to 5,130 billion.

In 6 months, Kinh Bac net revenue is nearly 2,752 billion, parent company EAT is 633.6 billion, up by 4 and 12 times YoY. Comparing to year target, the company completed 42% revenue and 39% profit targets.

TNG: EAT in July is 29.5 billion, might reach 6 trillion dong of revenue in 2021 if the outbreak is controlled

TNG Investment and Trade (TNG) released July finance statements. Accordingly, the company revenue is 595 billion, EAT is 29.5 billion, similar to same period last year. Gross margin in this term is 14.1%, higher than 13.5% in same period, showing better business effectivity.

Selling expense in July is 9 billion, down by 3.8 billion YoY, showing that transport fee doesn't see impact on TNG since the company mainly signs FOB and the brands are in charge of hiring vessel and paying transport fee.

Thai Nguyen controls the outbreak well so the companies in this region can maintain effective operation. TNG therefore can focus the resource on improving the production, meeting the demand of brands. If the situation is maintained, revenue target of 5,4 trillion this year is totally reachable, it can even reach the level of 6 trillion dong.

Source: NDH, Cafef

Statistics on matching trade

TOP 5 GAINERS

HOSE						
Tieker	Closing	Change	Impact			
Ticker	(VND)	%	%			
HPG	50,400	1.92%	0.08%			
VIC	98,900	0.60%	0.04%			
VCB	101,000	0.40%	0.03%			
LPB	26,200	3.97%	0.02%			
GVR	37,500	0.81%	0.02%			
VCB LPB	101,000 26,200	0.40% 3.97%	0.03% 0.02%			

TOP DROPPERS

HOSE						
Ticker	Closing	Change	Impact			
	(VND)	%	%			
VHM	111,000	-4.31%	-0.33%			
SAB	145,500	-4.02%	-0.08%			
GAS	92,400	-1.91%	-0.07%			
ТСВ	53,300	-1.30%	-0.05%			
CTG	34,600	-1.42%	-0.05%			

TOP 5 IN MATCHING VOLUME

		-				
HOSE						
Ticker	Closing	Change	Volume			
Ticker	(VND)	%	(share)			
HPG	50,400	1.92%	45,483,400			
LPB	26,200	3.97%	24,026,000			
HSG	39,800	4.46%	21,902,100			
STB	30,150	-0.50%	20,325,100			
VHM	111,000	-4.31%	19,975,200			

TOP 5 IN MATCHING VALUE

HOSE						
Ticker	Closing	Change	Value			
licker	(VND)	%	(bil. VND)			
HPG	50,400	1.92%	2,283.7			
VHM	111,000	-4.31%	2,251.5			
HSG	39,800	4.46%	860.9			
TCB	53,300	-1.30%	860.4			
SSI	61,300	-1.29%	797.6			

Statistics on agreement trades

TOP 5 IN AGREEMENT TRADES

	HOSE	
Ticker	Agreement vol.	Agreement value
	(share)	(bil. VND)
MSB	6,300,000	201.60
VCG	2,585,000	112.45
TCB	1,688,100	96.38
EIB	3,555,300	94.66
BID	1,910,000	76.97

	HN	Х	
Ticker	Closing	Change	Impact
Пскег	(VND)	%	%
SHB	29,500	0.68%	0.08%
PVS	26,800	2.68%	0.07%
PTI	32,200	9.90%	0.05%
THD	213,500	0.23%	0.04%
EVS	28,800	9.92%	0.03%

	HNX					
Ticker	Closing	Change	Impact			
	(VND)	%	%			
PHP	29,700	-6.60%	-0.15%			
CDN	32,900	-9.86%	-0.08%			
PAN	30,700	-4.95%	-0.07%			
DXS	28,400	-2.41%	-0.06%			
SHS	52,200	-2.25%	-0.05%			

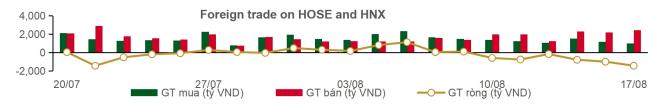
HNX						
Ticker	Closing	Change	Volume			
Ticker	(VND)	%	(share)			
SHB	29,500	0.68%	29,771,155			
VND	52,700	-0.75%	18,944,835			
PVS	26,800	2.68%	14,576,957			
SHS	52,200	-2.25%	10,422,262			
TNG	28,300	1.07%	4,975,514			

HNX					
Tieker	Closing	Change	Value		
Ticker	(VND)	%	(bil. VND)		
VND	52,700	-0.75%	991.3		
SHB	29,500	0.68%	877.9		
SHS	52,200	-2.25%	550.3		
PVS	26,800	2.68%	386.4		
MBS	35,100	-1.40%	143.4		

	HNX	
Ticker	Agreement vol.	Agreement value
	(share)	(bil. VND)
SHS	2,367,000	127.05
NVB	952,000	27.99
VC3	650,000	15.45
KHG	1,100,000	15.07
VND	294,900	14.10

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	20.62	990.89	42.18	2,374.31	(21.57)	(1,383.41)
HNX	0.86	29.97	2.60	86.18	(1.74)	(56.21)
Total	21.48	1,020.86	44.78	2,460.49	(23.30)	(1,439.62)



TOP 5 BOUGHT-IN

HOSE				
Tieker	Closing	Buying vol.	Buying value	
Ticker	(VND)	(share)	(bil. VND)	
VHM	111,000	1,516,600	170.06	
TCB	53,300	1,530,800	88.33	
HPG	50,400	1,255,100	63.00	
VNM	89,300	632,600	56.47	
FPT	93,800	452,400	44.06	

TOP 5 SOLD-OUT

HOSE					
Tieker	Closing	Selling vol.	Selling value		
Ticker	(VND)	(share)	(bil. VND)		
VHM	111,000	6,042,900	678.18		
VIC	98,900	2,619,200	262.72		
HPG	50,400	4,514,200	226.55		
VNM	89,300	1,016,600	90.83		
тсв	53,300	1,530,800	88.33		

TOP	5	NET	BUYING

HOSE				
Tieker	Closing	Net vol.	Net value	
Ticker	(VND)	(share)	(bil VND)	
HSG	39,800	859,600	33.71	
DCM	23,700	1,117,500	26.16	
DGC	101,900	213,400	21.48	
DGW	164,400	97,800	16.03	
STB	30,150	506,500	15.32	

TOP 5 NET SELLING

HOSE						
Tieker	Closing	Net vol.	Net value			
Ticker	(VND)	(share)	(bil VND)			
VHM	111,000	(4,526,300)	(508.13)			
VIC	98,900	(2,444,400)	(245.12)			
HPG	50,400	(3,259,100)	(163.55)			
GAS	92,400	(622,900)	(57.85)			
DPM	36,000	(1,292,400)	(46.18)			

HNX					
Ticker	Closing	Buying vol.	Buying value		
	(VND)	(share)	(bil. VND)		
VCS	123,600	89,201	10.94		
DXS	28,400	136,000	3.90		
PVS	26,800	105,000	2.81		
PAN	30,700	87,510	2.74		
SHS	52,200	37,920	2.01		

HNX					
Tieker	Closing	Selling vol.	Selling value		
Ticker	(VND)	(share)	(bil. VND)		
VND	52,700	802,210	41.97		
PVS	26,800	570,900	14.98		
CDN	32,900	222,710	7.33		
VCS	123,600	44,052	5.43		
BVS	32,000	86,200	2.83		

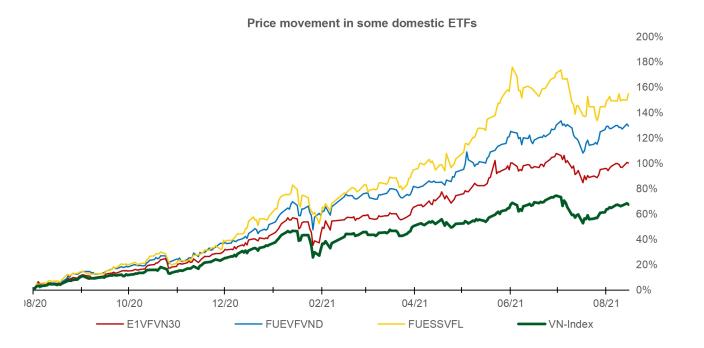
HNX				
Ticker	Closing	Net vol.	Net value	
TICKEI	(VND)	(share)	(bil VND)	
VCS	123,600	45,149	5.51	
DXS	28,400	136,000	3.90	
PAN	30,700	86,710	2.71	
TVB	20,900	37,200	0.78	
SHS	52,200	13,610	0.73	

HNX					
Tieker	Closing	Net vol.	Net value		
Ticker	(VND)	(share)	(bil VND)		
VND	52,700	(783,310)	(40.99)		
PVS	26,800	(465,900)	(12.17)		
CDN	32,900	(215,310)	(7.09)		
BVS	32,000	(83,400)	(2.74)		
IDJ	18,400	(138,800)	(2.61)		

Statistics on domestic ETF share trade

		PRICE		FOREIGN TRADE						
Tieker	Closing	Change	Volume	Value	Tieker	Buying	Selling	Net value		
Ticker	VND	(%)	(share)	(bil VND)	Ticker	(bil VND)	(bil VND)	(bil VND)		
E1VFVN30	25,260	-0.2%	858,500	21.70	E1VFVN30	12.80	21.01	(8.21)		
FUEMAV30	17,760	-0.1%	70,700	1.25	FUEMAV30	0.34	0.97	(0.64)		
FUESSV30	20,600	5.2%	61,000	1.19	FUESSV30	0.05	0.96	(0.91)		
FUESSV50	21,990	0.4%	20,400	0.45	FUESSV50	0.02	0.00	0.02		
FUESSVFL	21,990	2.0%	100,100	2.19	FUESSVFL	0.35	1.27	(0.92)		
FUEVFVND	26,030	-0.6%	1,317,700	34.30	FUEVFVND	10.89	24.86	(13.97)		
FUEVN100	18,950	1.1%	65,400	1.23	FUEVN100	0.60	1.20	(0.61)		
Total			2,493,800	62.30	Total	25.03	50.27	(25.24)		





Statistics on guaranteed warrant trade

Warrant code(*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CFPT2102	5,750	-0.7%	4,590	146	93,800	1,520	(4,230)	89,050	4.9	10/01/2022
CFPT2103	3,780	0.0%	12,670	143	93,800	496	(3,284)	98,950	4.9	07/01/2022
CHDB2101	1,880	-1.1%	3,030	36	35,750	1,185	(695)	29,890	5.0	22/09/2021
CHPG2101	6,110	0.2%	9,390	36	50,400	5,519	(591)	34,470	2.9	22/09/2021
CHPG2106	9,030	6.0%	35,940	10	50,400	9,008	(22)	36,910	1.5	27/08/2021
CHPG2109	8,600	0.0%	6,390	146	50,400	1,243	(7,357)	55,000	1.0	10/01/2022
CKDH2101	2,800	-6.7%	7,690	36	41,200	2,437	(363)	30,300	4.5	22/09/2021
CMBB2103	3,500	-0.3%	18,840	143	31,200	348	(3,152)	34,810	1.5	07/01/2022
CMSN2101	2,260	-3.0%	1,980	36	132,500	1,695	(565)	99,150	19.8	22/09/2021
CMSN2102	1,610	-4.2%	7,080	36	132,500	1,140	(470)	110,160	19.8	22/09/2021
CMWG2104	6,220	-2.1%	12,500	(148)	169,900	(24)	(6,244)	135,000	10.0	22/03/2021
CMWG2105	4,810	-7.0%	12,050	10	169,900	4,810	(0)	131,500	8.0	27/08/2021
CMWG2106	3,150	-1.6%	9,870	143	169,900	472	(2,678)	180,000	10.0	07/01/2022
CNVL2101	4,490	-0.7%	6,760	36	103,200	3,973	(517)	56,840	11.7	22/09/2021
CNVL2102	1,800	-4.8%	62,920	41	103,200	745	(1,055)	94,640	11.8	27/09/2021
CPDR2101	1,260	-13.7%	30,720	10	91,200	473	(787)	88,890	5.0	27/08/2021
CPDR2102	2,710	-3.6%	39,840	41	91,200	601	(2,109)	89,000	5.0	27/09/2021
CPNJ2104	1,730	1.2%	15,200	143	95,500	132	(1,598)	109,000	8.0	07/01/2022
CSBT2101	1,100	4.8%	5,830	36	21,450	0	(1,100)	24,670	5.0	22/09/2021
CSTB2101	5,000	-2.0%	4,520	36	30,150	4,099	(901)	22,000	2.0	22/09/2021
CSTB2104	7,320	-3.7%	4,350	10	30,150	7,264	(56)	22,900	1.0	27/08/2021
CSTB2105	7,300	-1.4%	2,910	146	30,150	2,213	(5,087)	30,000	1.0	10/01/2022
CTCB2101	23,800	-0.1%	4,750	49	53,300	22,391	(1,409)	31,000	1.0	05/10/2021
CTCB2104	4,300	-0.5%	5,860	10	53,300	3,764	(536)	45,800	2.0	27/08/2021
CTCH2101	490	-9.3%	2,560	36	19,050	(0)	(490)	24,060	3.9	22/09/2021
CVHM2101	2,050	-6.8%	7,500	36	111,000	282	(1,768)	106,890	16.0	22/09/2021
CVIC2101	1,190	-4.8%	5,110	36	98,900	0	(1,190)	112,780	17.8	22/09/2021
CVIC2103	590	-6.4%	14,830	41	98,900	(0)	(590)	147,450	17.8	27/09/2021
CVIC2104	2,210	-1.8%	38,030	143	98,900	163	(2,047)	110,210	8.9	07/01/2022
CVNM2101	470	-7.8%	5,380	36	89,300	(0)	(470)	124,180	19.6	22/09/2021
CVNM2104	560	-1.8%	9,390	27	89,300	0	(560)	101,730	9.9	13/09/2021
CVNM2105	430	-6.5%	27,040	41	89,300	(0)	(430)	117,930	19.8	27/09/2021
CVNM2106	2,950	-1.3%	3,320	149	89,300	192	(2,758)	100,000	5.0	13/01/2022
CVNM2107	1,690	0.6%	22,060	143	89,300	119	(1,571)	98,000	10.0	07/01/2022
CVPB2104	5,540	-3.5%	6,950	10	65,100	5,377	(163)	49,000	3.0	27/08/2021
CVRE2101	440	-13.7%	5,790	36	28,050	0	(440)	34,570	4.0	22/09/2021

(*) All warrants are bought and operated in Euro model and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker		Exchange	Market price	Reasonable price *	Report date	EAT 2021F (bil VND)	EPS 2021F	BV 2021F	ROE 2021F	ROA 2021F	PE 2021F	РВ 2021F
ANV	(New)	HOSE	32,000	27,700	16/08/2021	222	1,739	18,043	9%	4%	15.9	1.5
<u>VIB</u>	(New)	HOSE	41,650	45,700	12/08/2021	5,298	3,411	17,841	23%	2%	13.4	2.6
<u>NLG</u>	(New)	HOSE	42,250	49,500	11/08/2021	1,090	3,175	29,565	12%	7%	15.6	1.7
<u>STK</u>	(New)	HOSE	47,800	45,300	30/07/2021	239	2,835	15,598	18%	12%	16.0	2.9
<u>PNJ</u>	(New)	HOSE	95,500	112,600	29/07/2021	1,411	6,203	27,067	23%	15%	18.2	4.2

Ticker	Exchange	Market price	Reasonable price *	Report date	EAT 2021F (bil VND)	EPS 2021F	BV 2021F	ROE 2021F	ROA 2021F	PE 2021F	PB 2021F
<u>TCM</u>	HOSE	78,000	65,800	28/07/2021	285	4,595	29,994	15%	9%	14.3	2.2
<u>VNM</u>	HOSE	89,300	118,000	28/07/2021	9,988	4,732	16,254	29%	19%	25.9	7.3
<u>SZC</u>	HOSE	46,450	45,800	26/07/2021	254	2,543	13,930	18%	4%	18.0	3.3
<u>KDC</u>	HOSE	60,500	74,000	23/07/2021	594	2,169	33,140	8%	4%	34.1	2.8
<u>VHC</u>	HOSE	46,200	49,500	22/07/2021	820	4,471	30,346	15%	11%	11.1	1.6
<u>FRT</u>	HOSE	43,400	39,000	21/07/2021	86	1,086	15,486	7%	1%	35.9	2.5
<u>DGW</u>	HOSE	164,400	155,000	19/07/2021	448	10,128	35,337	29%	12%	15.3	4.4
<u>PVI</u>	HNX	42,200	39,777	16/07/2021	928	3,964	32,723	12%	4%	10.0	1.2
<u>BMI</u>	HOSE	41,950	42,800	13/07/2021	310	3,395	26,601	13%	5%	12.6	1.6
DXG	HOSE	23,800	32,300	09/07/2021	1,390	1,727	14,784	13%	5%	18.7	2.1
DHC	HOSE	88,300	109,000	08/07/2021	497	8,868	31,698	28%	18%	12.3	3.4
<u>GMD</u>	HOSE	48,200	54,800	07/07/2021	541	1,794	22,180	8%	5%	31.5	2.5
<u>GVR</u>	HOSE	37,500	40,200	05/07/2021	4,906	1,042	13,121	9%	6%	38.6	3.1
<u>HPG</u>	HOSE	50,400	64,800	02/07/2021	28,065	1,042	18,845	33%	18%	10.4	3.4
<u>TPB</u>	HOSE	37,350	42,600	25/06/2021	4,546	3,880	19,024	23%	2%	11.0	2.2
<u>KDH</u>	HOSE	41,200	37,950	16/06/2021	1,174	1,885	14,536	15%	9%	20.1	2.6
AAA	HOSE	17,700	21,500	07/06/2021	413	1,739	17,474	11%	5%	10.2	1.0
VRE	HOSE	28,050	42,500	31/05/2021	2,603	1,419	11,745	9%	6%	35.5	3.6
VHM	HOSE	111,000	137,000	31/05/2021	34,194	10,223	42,470	36%	11%	13.4	4.2
PHR	HOSE	53,600	67,600	28/05/2021	1,146	8,158	20,173	32%	16%	6.6	2.1
KBC	HOSE	36,500	47,200	28/05/2021	1,682	3,251	25,883	14%	6%	14.5	1.5
REE	HOSE	56,600	62,100	28/05/2021	1,937	5,984	45,456	14%	9%	10.4	1.4
FMC	HOSE	42,900	43,900	27/05/2021	236	4,014	21,355	17%	12%	10.0	1.9
MPC	UPCOM	38,997	44,700	27/05/2021	762	3,811	27,801	14%	8%	11.7	1.6
IMP	HOSE	69,500	63,700	27/05/2021	241	3,611	27,902	13%	11%	17.7	2.3
DHG	HOSE	93,200	100,400	27/05/2021	742	5,676	28,774	20%	16%	18.1	3.6
MWG	HOSE	169,900	168,000	26/05/2021	6,019	12,654	43,999	29%	11%	13.4	3.8
SAB	HOSE	145,500	182,900	26/05/2021	4,985	7,369	36,116	21%	17%	26.6	5.1
MSN	HOSE	132,500	104,500	26/05/2021	2,784	2,382	16,687	16%	3%	43.9	6.3
NVL	HOSE	103,200	104,600	13/05/2021	4,369	4,389	29,673	13%	3%	23.8	3.5
VGG	UPCOM	43,015	55,500	13/05/2021	187	4,249	41,384	10%	4%	13.1	1.3
VCB	HOSE	101,000	118,300	10/05/2021	22,986	6,198	32,887	21%	2%	19.1	3.6
ACB	HOSE	35,600	39,800	10/05/2021	9,253	4,281	21,066	24%	2%	7.6	1.4
TCB	HOSE	53,300	51,300	10/05/2021	15,741	4,497	25,278	19%	3%	11.4	2.0
GEG	HOSE	17,900	21,200	07/05/2021	388	1,273	12,788	10%	4%	16.8	1.7
BMP	HOSE	56,800	66,900	06/05/2021	551	6,735	32,184	21%	17%	9.9	2.1
CTD	HOSE	67,100	69,200	29/04/2021	593	7,960	112,448	7%	4%	8.7	0.7
FPT	HOSE	93,800	91,800	14/04/2021	5,036	4,730	26,109	25%	11%	19.4	3.5
VGS	HNX	24,400	24,600	13/04/2021	171	3,623	25,974	20%	5%	7.5	1.4
SMC	HOSE	49,100	37,200	13/04/2021	313	4,961	17,978	20%	8%	6.8	1.4
ACV	UPCOM	78,699	85,600	09/04/2021	3,027	1,390	17,759	8%	5%	60.6	4.7
PLX	HOSE	51,600	64,800	31/03/2021	4,563	3,668	17,545	18%	7%	17.7	3.7
SBT	HOSE	21,450	30,000	25/03/2021	744	1,165	13,578	9%	4%	25.8	2.2
	UPCOM			16/03/2021				9 <i>%</i> 14%	4 /0	32.2	2.2
QNS GAS		47,064	48,000		1,043	1,491 5,691	20,653	20%	0% 15%	32.2 18.0	2.3
	HOSE HOSE	92,400 78,700	102,000	05/03/2021 03/03/2021	10,892 336		27,913	20% 22%	15%	8.4	3.7 1.8
MSH TNG		78,700	56,300			6,721	30,835				
TNG	HOSE	28,300	23,800	19/02/2021	198 217	2,671	16,167	17%	5% 10%	8.9	1.5
GIL	HOSE	71,000	54,800	05/02/2021	317	8,813	43,186	20%	10%	6.2	1.3
BSR	UPCOM	19,369	12,900	05/02/2021	1,337	431	10,444	4%	2%	29.9	1.2
GTN	HOSE	19,000	36,290	29/01/2021	303	621	16,074	7%	8%	58.4	2.3
LHG	HOSE	53,600	30,400	19/01/2021	180	3,601	26,394	11%	6%	8.1	1.0
CTR	UPCOM	82,557	78,800	19/01/2021	223	3,172	14,460	23%	6%	21.1	4.6
<u>POW</u>	HOSE	11,350	14,700	19/01/2021	2,837	1,055	14,071	9%	5%	13.9	1.0

* No dividend adjusted reasonable price on report date



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