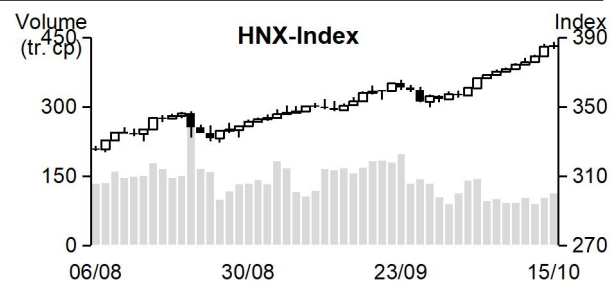
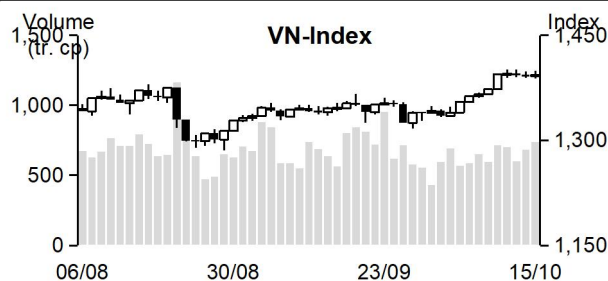


15/10/2021	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,392.70	0.06%	1,504.84	0.10%	384.84	0.00%
Total volume (mil. shares)	782.60	8.08%	158.94	-9.78%	118.85	-3.77%
Matched volume (mil. shares)	743.67	7.74%	151.73	-5.14%	114.80	9.91%
20-session average (mil. shares)	674.62	10.24%	157.58	-3.71%	128.50	-10.66%
Total value (bil dong)	21,892.00	-0.36%	7,422.77	-15.80%	2,696.55	-7.83%
Matched value (bil dong)	20,511.73	-0.86%	6,974.44	-14.37%	2,517.53	5.27%
20-session average (bil dong)	18,688.78	9.75%	7,470.20	-6.64%	2,612.09	-3.62%
	Weight %		Weight %		Weight %	
Number of gainers	206	44%	11	37%	114	33%
Number of droppers	216	46%	18	60%	108	31%
Stand still codes	51	11%	1	3%	127	36%



REMARKABLE POINTS ON THE MARKET

The market is still collecting with the 4th flat session in a row. VN-Index was positive from the beginning as it gained to near 1,400 points and stayed at this level in most trading time. However, selling pressure suddenly increased strongly so many blue-chips reversed at the end. However, VN-Index luckily closed in green with the support from some pillar codes in banking and steel. Meanwhile, among midcap and penny codes, other than the gain of fertilizer, the demand was also positive in some groups like steel and aqua products. For HNX, the index officially ended the gaining chain today when facing strong selling pressure from pillar codes like KSF and NVB.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained again. The volume stayed above 10 and 20-session average, showing that the cash flow was still there. Not just that, the trend continued as index closed above MA20, and MA5, 10, and 20 still differentiated positively. Moreover, MACD was above Signal, maintaining buying sign, and +DI was above -DI, showing that the recovering trend is positive. The index might soon move to challenge sentimental resistant level of 1,400 points and further on is historical level of 1,420 points. For HNX, HNX-Index stood still. However, it still closed above MA5 and MA20 increased positively, showing that gaining trend was still there, the index might move to challenge sentimental resistant level of 400 points. In general, the market is still on gaining trend. Therefore, investors might use technical shakes to restructure the portfolio, with targets on the codes with positive Q3 business prospect that can attract the cash flow.

Recommending code: PLX, TLG (Take profit), NAF (Cut loss)

Observing code: VSC, C32, VDS

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PLX	Take profit	18/10/21	53.6	51.1	4.9%	58	13.5%	49.8	-2.5%	Weakening sign
2	TLG	Take profit	18/10/21	43.25	41.45	4.3%	46.6	12.4%	40	-3.5%	Weakening sign
3	NAF	Cut loss	18/10/21	29	31	-6.5%	34	9.7%	29.9	-3.5%	Reached cut loss level

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Technical sign
1	VSC	Observe to buy	18/10/21	60.6	67.5 72.5	Correct to previous collecting level and MA200 + two strongly increasing vol. sessions but the price didn't drop too strongly -> might create bottom here, need a good gain to > 61.5 to confirm
2	C32	Observe to buy	18/10/21	31.85	34.5-35	Might collect within triangle model to continue on the trend with lower vol. -> might consider buying around 31.2-31.5 with hope on a new breaking session.
3	VDS	Observe to buy	18/10/21	34.5	39 41	Break triangle model with high vol. -> might see new gaining trend, might consider buying around 34

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	HPG	Hold	09/09/21	57.3	51.3	11.7%	63.8	24.4%	49	-4%	
2	PAN	Buy	05/10/21	31.9	28.15	13.1%	32	13.7%	26.7	-5%	
3	POM	Buy	07/10/21	18.40	17.5	5.1%	20.1	15%	16.8	-4%	
4	ILB	Buy	08/10/21	36.10	34.2	5.6%	41.5	21%	32.5	-5%	
5	VHM	Buy	11/10/21	78.7	79.9	-1.5%	92	15%	77	-4%	
6	RAL	Buy	12/10/21	210	211.8	-0.8%	245	16%	203	-4%	
7	ANV	Buy	13/10/21	32.45	30.9	5.0%	34.5	12%	30	-3%	
8	QTP	Buy	14/10/21	15.72 6	15.85	-0.8%	17.2	9%	15.5	-2%	
9	DHA	Buy	15/10/21	51.9	48.55	6.9%	53.6	10%	47.1	-3%	

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VPB	37,500	1.49%	0.05%
HPG	57,300	0.88%	0.04%
SAB	162,800	1.75%	0.03%
OCB	25,700	4.68%	0.03%
TPB	43,550	2.96%	0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
IDC	59,300	3.67%	0.16%
VCS	130,500	1.48%	0.07%
VGS	40,100	9.86%	0.04%
SEB	50,000	9.89%	0.04%
APS	26,900	7.17%	0.03%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
SHB	27,550	-5.00%	-0.05%
VJC	131,700	-2.01%	-0.03%
MSN	141,000	-0.77%	-0.02%
VHM	78,700	-0.25%	-0.02%
PDR	91,300	-1.83%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
KSF	73,300	-4.06%	-0.23%
NVB	29,300	-5.18%	-0.16%
BAB	22,000	-0.90%	-0.04%
PHP	30,400	-0.98%	-0.02%
L18	47,500	-2.46%	-0.01%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
SHB	27,550	-5.00%	29,041,600
FLC	12,000	-2.44%	27,113,000
KBC	45,200	-1.09%	21,144,200
STB	26,850	1.70%	18,823,000
HPG	57,300	0.88%	18,520,000

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
PVS	28,700	0.00%	9,802,561
BII	16,400	1.23%	6,838,510
KLF	4,800	0.00%	4,746,634
IDC	59,300	3.67%	4,550,503
TNG	31,700	0.96%	4,318,847

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	57,300	0.88%	1,063.5
KBC	45,200	-1.09%	954.9
SHB	27,550	-5.00%	820.7
HSG	49,750	2.68%	743.5
TCB	52,600	0.19%	629.4

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
PVS	28,700	0.00%	282.2
IDC	59,300	3.67%	266.3
TNG	31,700	0.96%	136.6
SHS	37,900	0.26%	133.1
BII	16,400	1.23%	117.1

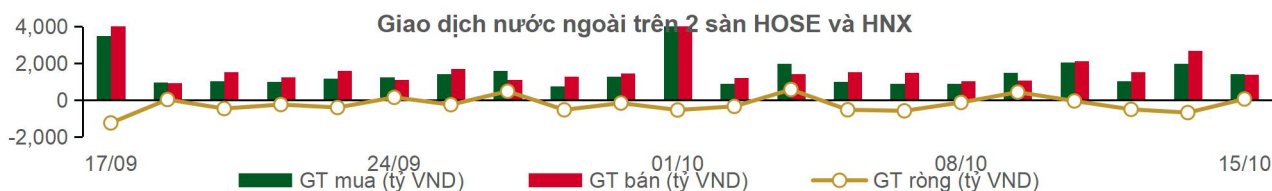
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GEX	14,000,000	335.98
GAB	794,700	152.98
KOS	4,000,000	120.00
MWG	870,000	117.20
ACB	1,958,500	67.67

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
IDC	1,909,000	99.07
API	1,000,000	47.00
SHS	170,000	6.29
PVS	215,000	5.59
TAR	210,000	4.58

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	33.29	1,387.70	41.66	1,310.72	(8.37)	76.98
HNX	1.53	43.88	1.69	65.00	(0.17)	(21.13)
Total	34.81	1,431.58	43.35	1,375.72	(8.53)	55.85



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
VNM	90,000	1,952,000	176.20
HSG	49,750	2,021,300	100.31
VHM	78,700	1,131,000	89.09
HPG	57,300	1,520,400	87.28
DPM	42,750	1,814,000	78.09

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PVI	45,800	532,216	24.32
BCC	25,000	301,000	7.55
CEO	11,200	241,300	2.71
SCI	36,000	61,600	2.24
PVS	28,700	31,800	0.91

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
VNM	90,000	1,378,900	124.53
KBC	45,200	2,671,800	121.17
PAN	31,850	3,459,500	109.16
HPG	57,300	1,546,300	88.79
ACB	32,200	1,958,500	67.67

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
TNG	31,700	800,100	25.14
SHS	37,900	476,500	18.13
THD	229,500	56,500	12.98
IDJ	39,000	30,500	1.17
KTS	24,200	42,600	1.03

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HSG	49,750	1,902,700	94.45
VHM	78,700	739,800	58.24
VNM	90,000	573,100	51.67
DIG	37,400	1,144,900	43.16
DPM	42,750	917,800	39.80

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVI	45,800	532,216	24.32
BCC	25,000	301,000	7.55
CEO	11,200	236,300	2.65
SCI	36,000	61,600	2.24
PVS	28,700	31,800	0.91

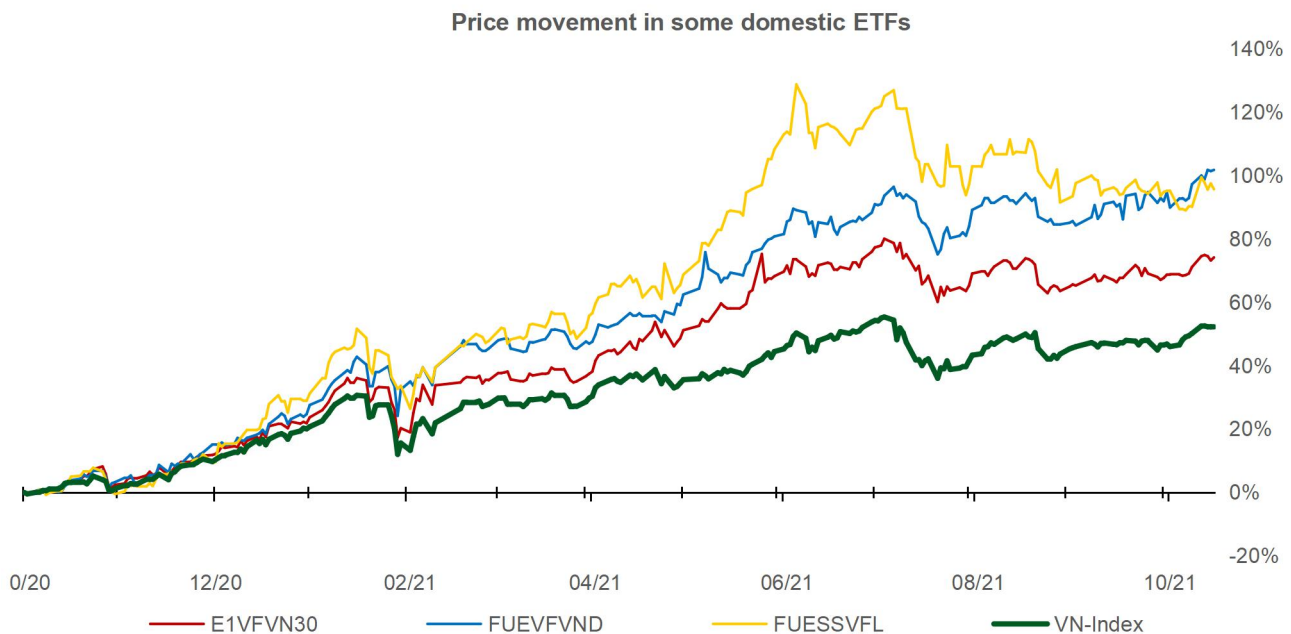
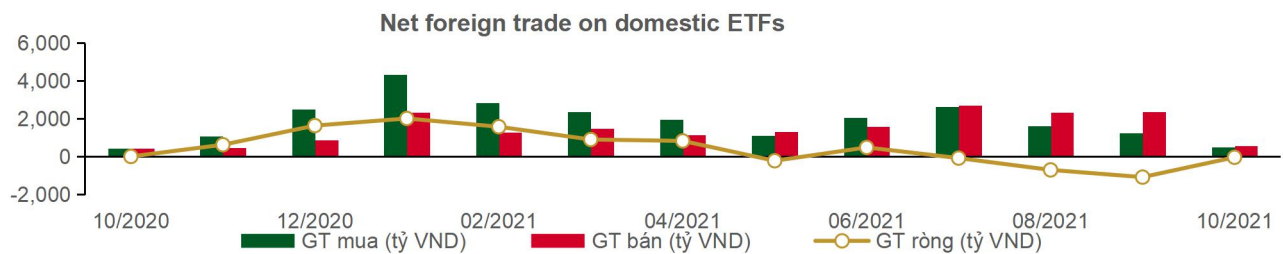
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PAN	31,850	(3,396,400)	(107.15)
KBC	45,200	(2,152,800)	(97.55)
SHB	27,550	(1,481,700)	(42.00)
MSN	141,000	(279,600)	(39.75)
SBT	21,600	(1,737,500)	(37.59)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
TNG	31,700	(799,100)	(25.10)
SHS	37,900	(475,300)	(18.09)
THD	229,500	(56,100)	(12.89)
KTS	24,200	(42,600)	(1.03)
API	49,400	(19,400)	(0.96)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	25,340	0.6%	1,865,200	47.21	E1VFN30	43.90	41.11	2.79
FUEMAV30	17,730	0.2%	16,200	0.29	FUEMAV30	0.06	0.25	(0.20)
FUESSV30	18,780	-3.6%	183,800	3.45	FUESSV30	2.90	3.43	(0.53)
FUESSV50	22,000	0.0%	41,600	0.91	FUESSV50	0.00	0.02	(0.02)
FUESSVFL	20,350	-0.9%	20,800	0.42	FUESSVFL	0.13	0.19	(0.06)
FUEVFN30	27,200	0.2%	588,200	15.99	FUEVFN30	13.83	1.82	12.02
FUEVN100	19,000	0.2%	34,100	0.65	FUEVN100	0.57	0.62	(0.06)
FUEIP100	12,000	-5.4%	30,200	0.37	FUEIP100	0.13	0.00	0.13
Total			2,780,100	69.28	Total	61.53	47.45	14.08



Statistics on guaranteed warrant trade

Warrant code(*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CFPT2102	3,880	-2.0%	510	87	98,900	2,133	(1,747)	89,050	4.9	10/01/2022
CFPT2103	2,750	-1.4%	11,110	84	98,900	569	(2,181)	98,950	4.9	07/01/2022
CFPT2104	2,650	-1.5%	15,650	52	98,900	2,019	(631)	79,160	9.9	06/12/2021
CFPT2105	4,030	-0.5%	38,400	83	98,900	2,906	(1,124)	85,100	4.9	06/01/2022
CFPT2106	2,400	2.1%	2,950	87	98,900	1,277	(1,123)	89,300	8.0	10/01/2022
CHDB2102	330	-5.7%	14,310	48	25,650	0	(330)	32,280	8.0	02/12/2021
CHDB2103	810	-20.6%	29,830	194	25,650	110	(700)	28,890	8.0	27/04/2022
CHPG2109	8,020	-0.9%	13,390	87	57,300	3,385	(4,635)	55,000	1.0	10/01/2022
CHPG2110	3,190	2.2%	36,540	52	57,300	2,688	(502)	44,000	5.0	06/12/2021
CHPG2111	2,770	0.4%	67,280	83	57,300	1,910	(860)	48,000	5.0	06/01/2022
CHPG2112	2,070	-1.0%	20,570	73	57,300	1,437	(633)	48,900	6.0	27/12/2021
CHPG2113	3,570	2.6%	90,370	143	57,300	1,752	(1,818)	51,500	4.0	07/03/2022
CHPG2114	1,310	-2.2%	264,220	194	57,300	470	(840)	56,790	10.0	27/04/2022
CKDH2103	410	-2.4%	23,280	48	43,850	0	(410)	48,780	10.0	02/12/2021
CKDH2104	2,370	-1.3%	25,390	96	43,850	732	(1,638)	44,000	2.0	19/01/2022
CKDH2105	2,310	0.4%	12,820	73	43,850	1,605	(705)	37,600	4.0	27/12/2021
CKDH2106	2,790	3.3%	10,000	118	43,850	350	(2,440)	49,000	1.0	10/02/2022
CKDH2107	1,150	-15.4%	15,030	194	43,850	386	(764)	43,890	8.0	27/04/2022
CMBB2103	1,600	-1.8%	3,780	84	28,400	2	(1,598)	34,810	1.5	07/01/2022
CMBB2104	1,540	-1.9%	30,020	96	28,400	57	(1,483)	32,000	2.0	19/01/2022
CMBB2105	1,910	-5.0%	3,150	118	28,400	18	(1,892)	36,000	1.0	10/02/2022
CMSN2104	4,260	-2.1%	4,110	201	141,000	2,683	(1,577)	118,000	10.0	04/05/2022
CMSN2105	4,590	-2.3%	86,360	83	141,000	2,846	(1,744)	128,000	5.0	06/01/2022
CMSN2106	650	-7.1%	6,520	48	141,000	0	(650)	160,780	20.0	02/12/2021
CMSN2107	3,690	12.2%	50	150	141,000	1,079	(2,611)	150,000	5.0	14/03/2022
CMSN2108	1,120	-30.0%	57,370	194	141,000	250	(870)	160,000	20.0	27/04/2022
CMWG2104	7,490	0.5%	5,030	(207)	132,400	(11)	(7,501)	89,700	6.6	22/03/2021
CMWG2106	3,830	1.1%	9,860	84	132,400	2,068	(1,762)	119,600	6.6	07/01/2022
CMWG2107	8,200	1.6%	94,140	83	132,400	7,068	(1,132)	109,630	3.3	06/01/2022
CMWG2108	4,050	0.0%	270	150	132,400	2,179	(1,871)	126,000	5.0	14/03/2022
CMWG2109	7,440	60.0%	52,390	118	132,400	6,206	(1,234)	112,950	3.3	10/02/2022
CNVL2103	2,600	-1.1%	33,660	96	102,000	372	(2,228)	105,000	5.0	19/01/2022
CNVL2104	970	-24.8%	27,310	194	102,000	179	(791)	108,890	20.0	27/04/2022
CPDR2103	1,230	-11.5%	2,640	194	91,300	560	(670)	88,890	16.0	27/04/2022
CPNJ2104	1,230	-2.4%	8,890	84	100,500	72	(1,158)	109,000	8.0	07/01/2022
CPNJ2105	2,470	-1.2%	22,460	83	100,500	1,348	(1,122)	95,000	5.0	06/01/2022
CPNJ2106	2,630	-6.1%	330	150	100,500	1,399	(1,231)	98,000	5.0	14/03/2022
CPNJ2107	1,700	-35.6%	5,440	118	100,500	251	(1,449)	110,000	5.0	10/02/2022
CSTB2105	2,160	6.4%	8,170	87	26,850	206	(1,954)	30,000	1.0	10/01/2022
CSTB2106	370	2.8%	35,580	48	26,850	0	(370)	35,680	10.0	02/12/2021
CSTB2107	1,220	0.8%	27,230	96	26,850	42	(1,178)	32,000	2.0	19/01/2022
CSTB2108	1,210	0.8%	15,030	56	26,850	73	(1,137)	28,000	4.0	10/12/2021
CSTB2109	1,850	6.3%	298,350	143	26,850	511	(1,339)	29,000	2.0	07/03/2022
CSTB2110	790	-20.2%	133,530	194	26,850	169	(621)	30,000	8.0	27/04/2022
CTCB2105	3,330	0.9%	30,220	201	52,600	1,830	(1,500)	45,000	5.0	04/05/2022
CTCB2106	1,350	0.0%	55,160	96	52,600	222	(1,128)	55,000	5.0	19/01/2022
CTCB2107	1,650	-1.8%	2,110	73	52,600	773	(877)	47,500	7.0	27/12/2021
CTCB2108	4,520	-2.8%	2,430	150	52,600	1,317	(3,203)	58,000	1.0	14/03/2022
CTCB2109	2,700	5.5%	64,310	143	52,600	1,146	(1,554)	50,000	4.0	07/03/2022
CVHM2107	2,740	-1.8%	21,620	83	78,700	206	(2,534)	83,480	3.8	06/01/2022
CVHM2108	1,160	-3.3%	5,330	73	78,700	37	(1,123)	84,990	9.1	27/12/2021
CVHM2109	1,730	-1.1%	1,120	118	78,700	15	(1,715)	98,650	3.8	10/02/2022
CVHM2110	1,290	-0.8%	39,470	143	78,700	249	(1,041)	84,990	7.6	07/03/2022
CVHM2111	750	-24.2%	163,410	194	78,700	111	(639)	88,890	20.0	27/04/2022

CVIC2104	1,060	-1.9%	6,620	84	92,600	2	(1,058)	110,210	8.9	07/01/2022
CVIC2105	1,360	-0.7%	44,150	83	92,600	15	(1,345)	106,670	4.4	06/01/2022
CVIC2106	820	-22.6%	30,540	194	92,600	200	(620)	98,890	20.0	27/04/2022
CVJC2101	3,870	-6.5%	17,930	83	131,700	2,480	(1,390)	120,000	5.0	06/01/2022
CVJC2102	540	-10.0%	31,390	48	131,700	20	(520)	135,550	25.0	02/12/2021
CVJC2103	1,320	-18.0%	4,810	194	131,700	421	(899)	130,000	20.0	27/04/2022
CVNM2106	1,140	-5.8%	5,080	90	90,000	65	(1,075)	98,300	4.9	13/01/2022
CVNM2107	1,030	-1.0%	10,400	84	90,000	48	(982)	96,330	9.8	07/01/2022
CVNM2108	1,920	-1.5%	10,790	52	90,000	1,184	(736)	78,640	9.8	06/12/2021
CVNM2109	1,620	0.0%	88,270	83	90,000	219	(1,401)	93,390	4.9	06/01/2022
CVNM2110	1,180	-4.8%	5,710	87	90,000	247	(933)	90,240	9.8	10/01/2022
CVNM2111	800	-26.6%	21,570	194	90,000	119	(681)	98,890	20.0	27/04/2022
CVPB2105	750	4.2%	81,230	48	37,500	4	(746)	40,630	11.1	02/12/2021
CVPB2106	2,400	6.7%	59,190	96	37,500	861	(1,539)	36,090	2.8	19/01/2022
CVPB2108	2,560	7.6%	417,220	143	37,500	1,184	(1,376)	35,810	2.8	07/03/2022
CVRE2105	1,310	0.0%	22,490	201	30,500	566	(744)	30,000	5.0	04/05/2022
CVRE2106	2,220	-1.3%	105,320	83	30,500	1,399	(821)	28,000	2.0	06/01/2022
CVRE2107	570	-5.0%	9,920	48	30,500	2	(568)	33,180	10.0	02/12/2021
CVRE2108	1,340	-2.2%	13,120	73	30,500	595	(745)	28,400	4.0	27/12/2021
CVRE2109	1,290	-2.3%	56,520	143	30,500	670	(620)	29,000	4.0	07/03/2022
CVRE2110	860	-20.4%	90,830	194	30,500	343	(517)	30,000	8.0	27/04/2022

(*) All warrants are bought and operated in Euro model and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	EAT 2021F (bil VND)	EPS 2021F	BV 2021F	ROE 2021F	ROA 2021F	PE 2021F	PB 2021F
VRE	(New) HOSE	30,500	39,900	15/10/2021	1,942	882	13,430	6%	5%	45.2	3.0
NTL	(New) HOSE	38,300	42,600	11/10/2021	252	4,131	20,721	21%	14%	10.3	2.1
CTD	(New) HOSE	69,200	72,800	08/10/2021	411	5,490	112,414	5%	2%	13.3	0.7
GVR	(New) HOSE	38,200	40,200	05/10/2021	4,492	995	13,064	9%	6%	42.1	3.1
LPB	(New) HOSE	22,000	26,100	04/10/2021	2,508	1,597	13,818	14%	1%	16.4	1.9
PET	(New) HOSE	30,350	35,000	30/09/2021	303	3,253	19,496	15%	4%	12.9	2.2
GMD	HOSE	50,900	54,800	24/09/2021	599	1,759	22,276	9%	6%	30.5	2.4
DPG	HOSE	64,800	55,100	23/09/2021	460	6,652	31,689	23%	9%	8.3	1.7
VHM	HOSE	78,700	104,200	21/09/2021	33,314	7,651	27,512	32%	11%	13.6	3.8
QNS	UPCOM	51,915	53,700	17/09/2021	1,143	3,202	22,609	13%	9%	18.1	2.6
TNG	HNX	31,700	29,200	15/09/2021	182	2,455	17,560	14%	4%	11.9	1.7
DHG	HOSE	98,100	105,600	07/09/2021	746	5,709	28,805	20%	16%	18.5	3.7
MWG	HOSE	132,400	165,500	01/09/2021	5,183	10,901	42,455	26%	10%	15.2	3.9
KDH	HOSE	43,850	45,300	01/09/2021	1,174	1,825	14,083	14%	8%	24.8	3.2
MPC	UPCOM	39,165	39,900	27/08/2021	641	3,206	27,215	12%	7%	12.5	1.5
MSN	HOSE	141,000	171,800	25/08/2021	7,375	6,059	20,833	21%	5%	28.4	8.3
FMC	HOSE	50,400	46,400	20/08/2021	220	3,745	22,794	16%	11%	12.4	2.0
HPG	HOSE	57,300	64,800	19/08/2021	28,065	6,261	18,845	33%	18%	10.4	3.4
ANV	HOSE	32,450	27,700	16/08/2021	222	1,739	18,043	9%	4%	15.9	1.5
VIB	HOSE	36,700	45,700	12/08/2021	5,298	3,411	17,841	23%	2%	13.4	2.6
NLG	HOSE	46,700	49,500	11/08/2021	1,090	3,175	29,565	12%	7%	15.6	1.7
STK	HOSE	54,500	45,300	30/07/2021	239	2,835	15,598	18%	12%	16.0	2.9
PNJ	HOSE	100,500	112,600	29/07/2021	1,411	6,203	27,067	23%	15%	18.2	4.2
TCM	HOSE	71,300	65,800	28/07/2021	285	4,595	29,994	15%	9%	14.3	2.2
VNM	HOSE	90,000	118,000	28/07/2021	9,988	4,732	16,254	29%	19%	25.9	7.3
SZC	HOSE	56,000	45,800	26/07/2021	254	2,543	13,930	18%	4%	18.0	3.3
KDC	HOSE	58,000	74,000	23/07/2021	594	2,169	33,140	8%	4%	34.1	2.8
VHC	HOSE	58,200	49,500	22/07/2021	820	4,471	30,346	15%	11%	11.1	1.6

Ticker	Exchange	Market price	Reasonable price *	Report date	EAT 2021F (bil VND)	EPS 2021F	BV 2021F	ROE 2021F	ROA 2021F	PE 2021F	PB 2021F
FRT	HOSE	47,700	39,000	21/07/2021	86	1,086	15,486	7%	1%	35.9	2.5
DGW	HOSE	114,300	155,000	19/07/2021	448	10,128	35,337	29%	12%	15.3	4.4
PVI	HNX	45,800	39,777	16/07/2021	928	3,964	32,723	12%	4%	10.0	1.2
BMI	HOSE	39,750	42,800	13/07/2021	310	3,395	26,601	13%	5%	12.6	1.6
DXG	HOSE	21,550	32,300	09/07/2021	1,390	1,727	14,784	13%	5%	18.7	2.1
DHC	HOSE	92,800	109,000	08/07/2021	497	8,868	31,698	28%	18%	12.3	3.4
TPB	HOSE	43,550	42,600	25/06/2021	4,546	3,880	19,024	23%	2%	11.0	2.2
AAA	HOSE	16,350	21,500	07/06/2021	413	1,739	17,474	11%	5%	10.2	1.0
PHR	HOSE	55,000	67,600	28/05/2021	1,146	8,158	20,173	32%	16%	6.6	2.1
KBC	HOSE	45,200	47,200	28/05/2021	1,682	3,251	25,883	14%	6%	14.5	1.5
REE	HOSE	73,000	62,100	28/05/2021	1,937	5,984	45,456	14%	9%	10.4	1.4
IMP	HOSE	73,200	63,700	27/05/2021	241	3,611	27,902	13%	11%	17.7	2.3
SAB	HOSE	162,800	182,900	26/05/2021	4,985	7,369	36,116	21%	17%	26.6	5.1
NVL	HOSE	102,000	104,600	13/05/2021	4,369	4,389	29,673	13%	3%	23.8	3.5
VGG	UPCOM	46,158	55,500	13/05/2021	187	4,249	41,384	10%	4%	13.1	1.3
VCB	HOSE	96,500	118,300	10/05/2021	22,986	6,198	32,887	21%	2%	19.1	3.6
ACB	HOSE	32,200	39,800	10/05/2021	9,253	4,281	21,066	24%	2%	7.6	1.4
TCB	HOSE	52,600	51,300	10/05/2021	15,741	4,497	25,278	19%	3%	11.4	2.0
GEG	HOSE	20,300	21,200	07/05/2021	388	1,273	12,788	10%	4%	16.8	1.7
BMP	HOSE	53,100	66,900	06/05/2021	551	6,735	32,184	21%	17%	9.9	2.1
FPT	HOSE	98,900	91,800	14/04/2021	5,036	4,730	26,109	25%	11%	19.4	3.5
VGS	HNX	40,100	24,600	13/04/2021	171	3,623	25,974	20%	5%	7.5	1.4
SMC	HOSE	55,600	37,200	13/04/2021	313	4,961	17,978	20%	8%	6.8	1.4
ACV	UPCOM	86,165	85,600	09/04/2021	3,027	1,390	17,759	8%	5%	60.6	4.7
PLX	HOSE	53,600	64,800	31/03/2021	4,563	3,668	17,545	18%	7%	17.7	3.7
SBT	HOSE	21,600	30,000	25/03/2021	744	1,165	13,578	9%	4%	25.8	2.2
GAS	HOSE	112,000	102,000	05/03/2021	10,892	5,691	27,913	20%	15%	18.0	3.7
MSH	HOSE	88,000	56,300	03/03/2021	336	6,721	30,835	22%	12%	8.4	1.8
GIL	HOSE	67,200	54,800	05/02/2021	317	8,813	43,186	20%	10%	6.2	1.3
BSR	UPCOM	22,903	12,900	05/02/2021	1,337	431	10,444	4%	2%	29.9	1.2
GTN	HOSE	18,750	36,290	29/01/2021	303	621	16,074	7%	8%	58.4	2.3
LHG	HOSE	56,200	30,400	19/01/2021	180	3,601	26,394	11%	6%	8.1	1.0
CTR	UPCOM	87,841	78,800	19/01/2021	223	3,172	14,460	23%	6%	21.1	4.6
POW	HOSE	12,300	14,700	19/01/2021	2,837	1,055	14,071	9%	5%	13.9	1.0

Source: PHFM

* No dividend adjusted reasonable price on report date



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