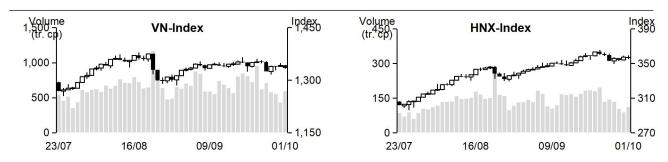


EQUITY NEWS 04/10/2021

| 01/10/2021 | HOSE | | V | N30 | HNX | |
|----------------------------------|-----------|----------|-----------|----------|----------|----------|
| | Value | Change % | Value | Change % | Value | Change % |
| Closing rate | 1,334.89 | -0.53% | 1,441.83 | -0.82% | 356.49 | -0.24% |
| Total volume (mil. shares) | 734.08 | 54.65% | 230.23 | 72.70% | 128.90 | 11.78% |
| Matched volume (mil. shares) | 601.84 | 37.34% | 188.81 | 58.95% | 114.40 | 26.01% |
| 20-session average (mil. shares) | 691.45 | -12.96% | 157.69 | 19.73% | 150.44 | -23.95% |
| Total value (bil dong) | 22,886.40 | 52.95% | 10,957.38 | 58.38% | 2,879.28 | 13.73% |
| Matched value (bil dong) | 18,194.45 | 37.68% | 8,453.55 | 45.70% | 2,468.21 | 28.88% |
| 20-session average (bil dong) | 19,299.49 | -5.73% | 7,777.10 | 8.70% | 2,974.31 | -17.02% |
| | | Weight % | | Weight % | | Weight % |
| Number of gainers | 137 | 30% | 10 | 33% | 90 | 26% |
| Number of droppers | 269 | 59% | 19 | 63% | 147 | 42% |
| Stand still codes | 47 | 10% | 1 | 3% | 112 | 32% |



REMARKABLE POINTS ON THE MARKET

The market was in red for most trading time on Friday with a strong drop in banking after related information on Q3 results in this group that there might be a lower gain than expected. Meanwhile, most other pillar codes also dropped. Petro, fertilizer, and coal could still gain and attracted the cash flow positively. This liquidity increased after previous low sessions, which is not a positive sign as the market control was on droppers, meaning that selling pressure has increased again. Today is also a remarkable session for foreign investors as their trading value increased remarkably. In which, most added trade came from agreement trades on MSB, HPG, or FPT.

TECHNICAL POINT OF VIEW

In technical term, VN-Index dropped again. The volume was still below 10 and 20-session average, but was higher than recent sessions, showing that selling pressure is returning. Not just that, the index still closed below MA5 and 20, and MACD was below Signal, maintaining selling sign, showing that the index's motivation is negative. However, MA5, 20, 50, and 199 are meeting and quite flat, and Bollinger band is getting smaller, showing that the index is struggling and being controlled by a small band, with support level around 1,310-1,320 points and resistant around 1,350-1,360 points. Therefore, support level around 1,310-1,320 points is an important level, and if it is broken in the next few sessions, struggling status will be broken. For HNX, HNX-Index saw similar situation. The index dropped again but still closed above MA20, showing that short-term gaining trend will only change if the index cannot keep support level around 353 points (MA20). In general, struggling status is getting fragile. Therefore, investors should keep a reasonable weight and observe the market cautiously.

Recommending code: PNJ (Take profit) Observing code: CII, HAX, HSG (Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

| ٢ | No | Ticker | Recom- mend | Recommen- ded date | Current Price | Operation Price | Current profit/loss | Target Price | Expected profit | Cut Ioss price | Expected Loss | Note |
|---|----|--------|----------------|-----------------------|------------------|--------------------|------------------------|-----------------|-----------------|----------------------|------------------|--|
| | 1 | PNJ | Take profit | 04/10/21 | 99.0 | 92 | 7.6% | 106. 5 | 15.8% | 89 | -3.3% | Lower liquidity and weaker gaining trend |

| No | Ticker | Recom- mend | Recommen- ded date | Current Price | Resis- tance | Technical sign |
|----|--------|----------------|-----------------------|------------------|-----------------|---|
| 1 | CII | Observe to buy | 04/10/21 | 18.5 | 20-21 | Gain well again from support level around 17 after low vol. drop - > might see a short gain, might consider buying around 18 |
| 2 | НАХ | Observe to buy | 04/10/21 | 20.25 | 24-24.5 | Gaining candle with slightly higher vol. after low vol. Doji candle around MA200 -> might start a short-term gain, might consider buying around 20 |
| 3 | HSG | Observe to buy | 04/10/21 | 46.75 | 47.5 | Recover to old peak level with low vol., showing that it might soon drop again -> observe correcting sign, if dropping with small candle and low vol., consider buying around 42-43 |

List of recommended codes

| No | Ticker | Recom- mend | Recommen -ded date | Current Price | Operation Price | Current profit/ loss | Target Price | Expected profit | Cut loss price | Expected Loss | Note |
|----|--------|----------------|-----------------------|------------------|--------------------|----------------------------|-----------------|-----------------|----------------------|------------------|------|
| 1 | HPG | Hold | 09/09/21 | 53.4 | 51.3 | 4.1% | 56 | 9.2% | 49 | -4% | |
| 2 | PLX | Buy | 29/09/21 | 51.9 | 51.1 | 1.6% | 54 | 5.7% | 49.8 | -3% | |
| 3 | TLG | Buy | 01/10/21 | 41.25 | 41.45 | -0.5% | 46.6 | 12% | 40 | -3% | |

DAILY NEWS

Domestic news

Credit growth is expected at 4% in Q4, over 12% this year

According to the result of SBV's survey on Q4 business trend on all credit organizations and foreign bank branches, credit balance in banking system is expected to increase by 4% in Q4 and 12.3% in 2021, lower than previous forecast of 13.1%.

According to General Statistics Office, while Covid-19 is complicated, credit growth as of the end of September is 7.17%, higher than 4.99% in same period 2020.

Credit is forecasted to start growing from October and in the last two months. The bank doesn't tighten but desire to facilitate companies on applying loans. Banking system's liquidity in Q3 is positive and stronger than in Q3 for both VND and foreign currency. Expectedly in Q4, in 2021 and in 2022, the liquidity will still be positive.

Forestry sees export surplus of 9.7 billion USD in 9 months

According to General Department of Forestry (Ministry of Agriculture and Rural Development), in the first 9 months, forestry export is 11.97 billion USD, up by 31.9% YoY.

Main export markets for Vietnam are America, Japan, China, EU, and Korea, with over 90% total export value.

For general trade balance, in 9 months, forestry export surplus is about 9.69 billion USD, up by 45% YoY. Expectedly, for the whole year, export value will be about 13-14 billion USD.

Source: NDH

Listing Company News

Just founding a finance company, Bamboo Capital wants to buy 71% capital of an insurance company

Bamboo Capital (HOSE-BCG) released BoM resolution on investing in AAA Insurance JSC.

AAA Insurance business is non-life insurance, with chartered capital of 1,122.6 billion. Bamboo Capital expects to invest 797 billion dong in par value to own 71% capital in this company.

Investment method is receiving the transfer from existed shareholders of AAA Insurance, buying rate is negotiated basing on the principle of suiting with book value of AAA Insurance shares. Operating time is in October. Bamboo Capital stated that the investment agreements are waiting for the approval from Ministry of Finance.

Sao Ta Food (FMC): revenue in 9 months is about 154.6 million USD, up by 12% YoY

Sao Ta Food (FMC) has released business results in 8 months as well as target for September 2021. Accordingly, in August 2021, FMC has lowered the processing scale to less than 40% because of Covid-19 outbreak.

According to FMC, in September, FMC and member company Khang An (KAF) saw positive results:

+ Shrimp processing: 2,499 tons, reaching 104.5% of same period 2020.

+ Shrimp selling: 1,807 tons, 113.4% of same period 2020.

+ Total revenue: 21.7 million USD, 121.2% of same period 2020. In 9 months, it is 154.6 million USD, 111.9% of same period 2020, reaching 77.3% year target.

If the situation is steady, FMC expects to speed up in the remaining 3 months and complete 2021 year targets including revenue of 200 million USD and profit of 250 billion.

SBT sets revenue target at over 16.9 trillion for 2021-2022, up by 13% YoY

Thanh Thanh Cong – Bien Hoa (SBT) expects to hold 2020-2021 general meeting on October 20th. SBT net revenue is 14,925 billion, 4% higher than target and up by 16% YoY. Combined EBT is 784 billion, 18% higher than year target and up by 53%.

Management board sets revenue growth target at 13%, reaching 16,905 billion and combined EBT at about 750 billion. Production growth in 2021-2022 is about 20% YoY. Remarkably, SBT wants to privately issue less than 20% outstanding shares to professional stock investors to raise operation scale, meaning that SBT might raise capital by over 1.3 trillion.

For profit in 2020-2021, SBT suggests to pay 7% dividend in cash or share, equivalent to 462 billion.

Source: NDH, Cafef

Statistics on matching trade

TOP 5 IMPACTING GAINERS

| HOSE | | | | | | | |
|--------|---------|--------|--------|--|--|--|--|
| Ticker | Closing | Change | Impact | | | | |
| пскег | (VND) | % | % | | | | |
| GAS | 103,500 | 6.70% | 0.24% | | | | |
| HPG | 53,400 | 0.95% | 0.04% | | | | |
| DGC | 158,900 | 5.30% | 0.03% | | | | |
| TPB | 42,600 | 2.40% | 0.02% | | | | |
| PDR | 84,000 | 2.69% | 0.02% | | | | |

TOP 5 IMPACTING DROPPERS

HOSE

| | HUSE | | | | | | |
|---|--------|---------|--------|--------|--|--|--|
| | Ticker | Closing | Change | Impact | | | |
| - | | (VND) | % | % | | | |
| | VHM | 77,000 | -1.66% | -0.11% | | | |
| | VPB | 63,900 | -3.03% | -0.10% | | | |
| | VCB | 95,900 | -1.34% | -0.09% | | | |
| | CTG | 29,750 | -2.14% | -0.06% | | | |
| | MSN | 140,000 | -1.82% | -0.06% | | | |
| | | | | | | | |

TOP 5 IN MATCHING VOLUME

| HOSE | | | | | | | |
|--------|---------|--------|------------|--|--|--|--|
| Ticker | Closing | Change | Volume | | | | |
| Пскег | (VND) | % | (share) | | | | |
| HPG | 53,400 | 0.95% | 30,478,300 | | | | |
| STB | 24,700 | -3.89% | 24,145,000 | | | | |
| POW | 12,200 | 2.09% | 18,134,400 | | | | |
| TPB | 42,600 | 2.40% | 14,912,000 | | | | |
| DLG | 4,380 | 6.83% | 14,540,600 | | | | |

TOP 5 IN MATCHING VALUE

| HOSE | | | | | | | |
|--------|---------|--------|------------|--|--|--|--|
| Ticker | Closing | Change | Value | | | | |
| | (VND) | % | (bil. VND) | | | | |
| HPG | 53,400 | 0.95% | 1,624.8 | | | | |
| TPB | 42,600 | 2.40% | 628.5 | | | | |
| STB | 24,700 | -3.89% | 605.6 | | | | |
| VPB | 63,900 | -3.03% | 576.4 | | | | |
| DPM | 38,100 | 3.53% | 465.4 | | | | |

Statistics on agreement trades

TOP 5 IN AGREEMENT TRADES

| | HOSE | |
|--------|----------------|-----------------|
| Ticker | Agreement vol. | Agreement value |
| ПСКЕГ | (share) | (bil. VND) |
| HPG | 8,916,355 | 443.41 |
| MSB | 12,970,600 | 405.74 |
| FPT | 2,807,988 | 251.35 |
| NVL | 2,215,971 | 227.46 |
| VIC | 2,443,045 | 200.09 |

| HNX | | | | | | | |
|--------|---------|--------|--------|--|--|--|--|
| Ticker | Closing | Change | Impact | | | | |
| пскег | (VND) | % | % | | | | |
| NVB | 29,000 | 7.01% | 0.18% | | | | |
| VNR | 39,900 | 4.18% | 0.06% | | | | |
| PVS | 28,700 | 1.41% | 0.05% | | | | |
| IDC | 52,600 | 1.15% | 0.04% | | | | |
| CSC | 79,400 | 9.97% | 0.04% | | | | |

| HNX | | | | | | | |
|--------|---------|--------|--------|--|--|--|--|
| Ticker | Closing | Change | Impact | | | | |
| TICKEI | (VND) | % | % | | | | |
| SHB | 26,100 | -1.88% | -0.23% | | | | |
| THD | 226,400 | -0.70% | -0.13% | | | | |
| PVI | 46,200 | -4.74% | -0.12% | | | | |
| VCS | 126,500 | -1.86% | -0.09% | | | | |
| PHP | 28,900 | -3.34% | -0.08% | | | | |

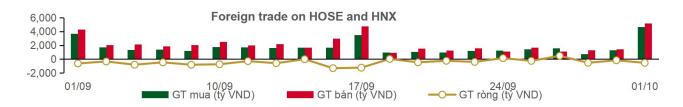
| HNX | | | | | | | |
|--------|---------|--------|------------|--|--|--|--|
| Ticker | Closing | Change | Volume | | | | |
| Пскег | (VND) | % | (share) | | | | |
| PVS | 28,700 | 1.41% | 15,574,026 | | | | |
| SHB | 26,100 | -1.88% | 13,507,049 | | | | |
| KLF | 4,500 | -2.17% | 5,434,429 | | | | |
| LAS | 19,000 | 1.60% | 4,073,100 | | | | |
| SHS | 35,600 | -1.93% | 3,672,748 | | | | |

| HNX | | | | | | | |
|--------|---------|--------|------------|--|--|--|--|
| Ticker | Closing | Change | Value | | | | |
| TICKEI | (VND) | % | (bil. VND) | | | | |
| PVS | 28,700 | 1.41% | 447.0 | | | | |
| SHB | 26,100 | -1.88% | 355.9 | | | | |
| SHS | 35,600 | -1.93% | 132.3 | | | | |
| THD | 226,400 | -0.70% | 124.4 | | | | |
| IDC | 52,600 | 1.15% | 84.5 | | | | |

| | HNX | |
|--------|----------------|-----------------|
| Ticker | Agreement vol. | Agreement value |
| TICKEI | (share) | (bil. VND) |
| EVS | 5,700,000 | 171.00 |
| IDC | 1,385,000 | 65.95 |
| AAV | 1,897,312 | 50.66 |
| BII | 1,365,160 | 24.30 |
| VCS | 110,279 | 12.80 |

Statistics on foreign investors' trade

| Exchange | Buying vol. (mil. share) | Buying value (bil. VND) | Selling vol. (mil. share) | Selling value (bil. VND) | Net selling/ buying value (mil. share) | Net selling/ buying value (bil. VND) |
|----------|-----------------------------|----------------------------|------------------------------|-----------------------------|--|--|
| HOSE | 118.44 | 4,573.64 | 131.38 | 5,117.56 | (12.94) | (543.93) |
| HNX | 4.10 | 98.70 | 4.13 | 98.57 | (0.03) | 0.13 |
| Total | 122.54 | 4,672.34 | 135.50 | 5,216.13 | (12.97) | (543.80) |



TOP 5 BOUGHT-IN

| HOSE | | | | | | | |
|--------|---------|-------------|--------------|--|--|--|--|
| Ticker | Closing | Buying vol. | Buying value | | | | |
| TICKEI | (VND) | (share) | (bil. VND) | | | | |
| MSB | 28,800 | 12,830,600 | 401.37 | | | | |
| HPG | 53,400 | 7,836,855 | 395.28 | | | | |
| VNM | 89,800 | 3,693,955 | 318.33 | | | | |
| FPT | 92,900 | 2,658,488 | 238.41 | | | | |
| VIC | 87,700 | 2,617,345 | 215.36 | | | | |

TOP 5 SOLD-OUT

| HOSE | | | | | | | |
|--------|---------|--------------|---------------|--|--|--|--|
| Ticker | Closing | Selling vol. | Selling value | | | | |
| TICKEI | (VND) | (share) | (bil. VND) | | | | |
| HPG | 53,400 | 8,551,755 | 433.29 | | | | |
| MSB | 28,800 | 12,830,600 | 401.37 | | | | |
| VIC | 87,700 | 3,186,045 | 265.19 | | | | |
| VNM | 89,800 | 3,094,355 | 264.76 | | | | |
| VHM | 77,000 | 3,243,202 | 243.73 | | | | |

| Ticker | Closing | Buying vol. | Buying value |
|--------|---------|-------------|--------------|
| TICKEI | (VND) | (share) | (bil. VND) |
| SHB | 26,100 | 581,170 | 14.09 |
| VCS | 126,500 | 110,458 | 12.83 |
| VNR | 39,900 | 367,563 | 12.68 |
| PVI | 46,200 | 158,100 | 6.98 |
| PVS | 28,700 | 184,477 | 4.83 |
| | | | |

HNX

| HNX | | | | | | | |
|--------|---------|--------------|---------------|--|--|--|--|
| Ticker | Closing | Selling vol. | Selling value | | | | |
| TICKEI | (VND) | (share) | (bil. VND) | | | | |
| SHB | 26,100 | 550,870 | 13.30 | | | | |
| VCS | 126,500 | 113,558 | 13.22 | | | | |
| VNR | 39,900 | 367,563 | 12.68 | | | | |
| PVI | 46,200 | 139,800 | 6.12 | | | | |
| PVS | 28,700 | 174,577 | 4.54 | | | | |

TOP 5 NET BUYING

| HOSE | | | | | | | |
|----------|---------|-----------|-----------|--|--|--|--|
| Ticker | Closing | Net vol. | Net value | | | | |
| | (VND) | (share) | (bil VND) | | | | |
| VNM | 89,800 | 599,600 | 53.57 | | | | |
| DCM | 28,200 | 1,165,300 | 32.62 | | | | |
| GAS | 103,500 | 270,400 | 26.23 | | | | |
| FUEVFVND | 25,600 | 766,100 | 19.87 | | | | |
| PNJ | 99,000 | 142,300 | 14.07 | | | | |

HNX Closing Net vol. Net value Ticker (VND) (bil VND) (share) THD 226,400 11,900 2.70 11,100 138,200 1.44 MBG PVI 46,200 18,300 0.86 SHB 26,100 30,300 0.80 NDN 20,600 23,600 0.49

TOP 5 NET SELLING

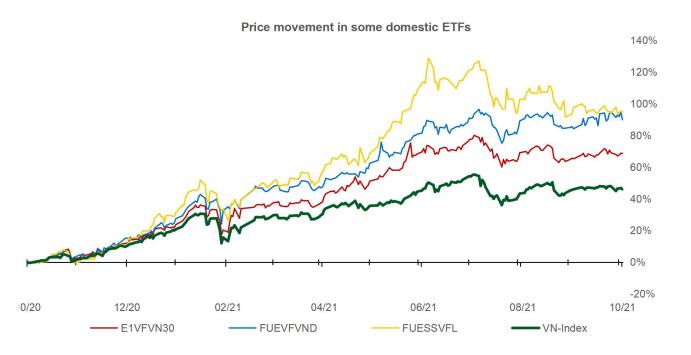
| HOSE | | | | | | |
|--------|---------|-------------|-----------|--|--|--|
| Ticker | Closing | Net vol. | Net value | | | |
| TICKEI | (VND) | (share) | (bil VND) | | | |
| MSN | 140,000 | (731,200) | (108.82) | | | |
| VCB | 95,900 | (905,300) | (87.21) | | | |
| VHM | 77,000 | (894,500) | (69.46) | | | |
| VIC | 87,700 | (568,700) | (49.83) | | | |
| VRE | 28,200 | (1,735,000) | (49.55) | | | |

| HNX | | | | | | | |
|--------|---------|----------|-----------|--|--|--|--|
| Ticker | Closing | Net vol. | Net value | | | | |
| TICKEI | (VND) | (share) | (bil VND) | | | | |
| IDJ | 35,100 | (69,100) | (2.42) | | | | |
| PGS | 31,300 | (71,700) | (2.14) | | | | |
| APS | 22,300 | (25,700) | (0.56) | | | | |
| PSD | 33,400 | (17,800) | (0.54) | | | | |
| SD5 | 11,800 | (41,400) | (0.48) | | | | |

| | | PRICE | | | | FOREIGN | TRADE | |
|----------|---------|--------|-----------|-----------|----------|-----------|-----------|-----------|
| Ticker | Closing | Change | Volume | Value | Ticker | Buying | Selling | Net value |
| ПСКЕГ | VND | (%) | (share) | (bil VND) | Пскег | (bil VND) | (bil VND) | (bil VND) |
| E1VFVN30 | 24,570 | 0.1% | 901,800 | 21.97 | E1VFVN30 | 11.49 | 6.32 | 5.17 |
| FUEMAV30 | 17,010 | -0.8% | 119,600 | 2.03 | FUEMAV30 | 1.67 | 2.00 | (0.33) |
| FUESSV30 | 18,430 | -0.3% | 20,500 | 0.37 | FUESSV30 | 0.01 | 0.25 | (0.24) |
| FUESSV50 | 21,000 | -1.4% | 17,800 | 0.38 | FUESSV50 | 0.04 | 0.00 | 0.04 |
| FUESSVFL | 20,300 | 0.0% | 51,100 | 1.03 | FUESSVFL | 0.20 | 0.41 | (0.21) |
| FUEVFVND | 25,600 | -2.5% | 1,227,800 | 31.80 | FUEVFVND | 29.26 | 9.39 | 19.87 |
| FUEVN100 | 18,170 | -1.0% | 131,600 | 2.40 | FUEVN100 | 0.55 | 2.38 | (1.83) |
| Total | | | 2,470,200 | 59.97 | Total | 43.22 | 20.75 | 22.47 |

Statistics on domestic ETF share trade





Statistics on guaranteed warrant trade

| CFPT2103 2.260 0.4% 8.340 98 99.900 1.92 (2.085) 98.850 4.9 07/01/20 CFPT2104 2.540 -3.1% 8.760 101 92.900 1.420 (1.120) 79.160 9.9 06/1220 CFPT2106 2.280 -4.6% 8.760 101 92.900 6.71 (1.609) 89.300 8.0 1001/22 CHD82102 2.446 83.000 62 2.4850 0 (410) 32.280 80.0 02/12/20 CHPG2110 2.900 -6% 2.7760 66 53.400 1.182 (1.488) 44.000 5.0 06/12/20 CHPG2112 2.100 -4.3% 17.240 62 41.300 1.85 (1.465) 44.900 6.0 02/12/20 CKDH2103 2.000 -4.8% 6.200 87 41.300 1.85 (1.484) 44.810 1.5 07/12/20 CKDH2104 2.000 -4.8% 6.4200 1.2 <td< th=""><th>Warrant code(*)</th><th>Closing rate (VND)</th><th>Change (%)</th><th>Matched volume</th><th>Day to maturity</th><th>Price (VND)</th><th>Theoretical buying rate (VND) (**)</th><th>Difference from closing rate (VND)</th><th>Operating price (VND)</th><th>Converting rate n:1</th><th>Matured date</th></td<> | Warrant code(*) | Closing rate (VND) | Change (%) | Matched volume | Day to maturity | Price (VND) | Theoretical buying rate (VND) (**) | Difference from closing rate (VND) | Operating price (VND) | Converting rate n:1 | Matured date |
|---|--------------------|--------------------------|---------------|-------------------|--------------------|----------------|---|---|-----------------------------|------------------------|-----------------|
| CFPT2103 2,260 0.4% 8,340 98 92,000 192 (2,068) 99,980 4.9 07/01/20 CFPT2104 2,540 -3.1% 24,230 66 92,900 1,762 (1,938) 85,100 4.9 06/01/20 CFPT2105 2,280 4.6% 8,760 101 92,900 671 (1,609) 89,300 8.0 10/01/20 CHD82102 410 -2.4% 83,380 62 24,850 0 (410) 32,2280 80.0 02/162 CHPG2110 2,080 0.4% 12,3450 97 53,400 1,182 (1,488) 44,000 5.0 06/01/20 CKDH2103 450 -4.3% 17,240 62 41,300 103 (1,695) 44,000 2.0 97/1220 CKDH2103 2,000 -4.8% 6,200 87 43,300 1.0 10/2220 CKDH2104 2,020 -4.4% 6,48,00 3.0 0.0 10/01/222 <tr< td=""><td>CFPT2102</td><td>3,700</td><td>-2.9%</td><td>760</td><td>101</td><td>92,900</td><td>1,132</td><td>(2,568)</td><td>89,050</td><td>4.9</td><td>10/01/2022</td></tr<> | CFPT2102 | 3,700 | -2.9% | 760 | 101 | 92,900 | 1,132 | (2,568) | 89,050 | 4.9 | 10/01/2022 |
| CFPT2104 2,840 -3.1% 24,230 66 92,900 1,420 (1,120) 79,160 9.9 6671220 CFPT2105 3,700 0.0% 33,440 97 92,900 1,762 (1,938) 85,100 4.9 6601/20 CHDE2102 410 -2.4% 83,040 62 24,860 0 (410) 32,228 8.0 0.0101/20 CHPC2110 2,280 0.0% 27,760 66 53,400 1,182 (1,408) 48,000 5.0 66,1220 CHPC2111 2,480 0.4% 123,450 97 53,400 1,182 (1,408) 48,000 6.0 661/220 CKD42104 2,200 -4.4% 12,310 110 41,300 26 (1,800) 48,50 10.0 02/12/20 CKD42105 2,000 -4.8% 132 41,300 10.03 (997) 37,600 4.0 27/12/20 CKD42105 2,100 5.0% 4,320 122 7, | CFPT2103 | | 0.4% | 8,340 | 98 | 92,900 | 192 | | 98,950 | 4.9 | 07/01/2022 |
| CFPT2105 3,700 0.0% 33,440 97 92,900 1,762 (1,938) 85,100 4.9 6601/20 CFPT2105 2,280 4.6% 8,760 101 92,900 671 (1,609) 89,300 8.0 1001/20 CHD62109 5,500 -5.0% 37,270 101 53,400 1,450 (4,050) 55,000 1.0 1001/20 CHPG2110 2,800 0.4% 123,450 97 53,400 1,182 (1,488) 48,000 5.0 0601/20 CKD42103 450 4.3% 17,240 62 41,300 0 (4450) 44,070 2.0 9101/20 CKDH2105 2,000 4.48% 6,200 87 41,300 10.03 (977) 37,600 4.0 2.0 10.0 2.0 10.0 2.0 10.0 2.0 10.0 2.0 10.0 2.0 10.0 2.0 10.0 2.0 10.0 2.0 10.0 10.0 10.0 | CFPT2104 | 2,540 | -3.1% | 24,230 | 66 | 92,900 | 1,420 | (1,120) | | 9.9 | 06/12/2021 |
| CFPT2106 2.280 -4.6% 8.700 101 92.900 671 (1.009) 98.300 8.0 1001122 CHD82102 410 -2.4% 83.000 62 24.850 0 (410) 32.280 8.0 0211220 CHPG2110 2.920 0.0% 27.760 66 53.400 1.450 (4.60) 55.000 5.0 66.0 271220 CHPG21112 2.600 0.4% 123.460 97 53.400 1.182 (1.498) 48.900 6.0 271220 CKDH2103 450 -4.3% 17.240 62 41.300 0 (450) 44.870 10.0 021 1910120 CKDH2105 2.000 -4.8% 6.200 87 41.300 1.003 (997) 37.800 4.0 21.0 10.0 01.0 1010220 CKDH2105 2.000 -4.8% 6.3720 110 27.450 17 (2.033) 36.000 1.0 1010220 | CFPT2105 | | | | 97 | | | | | 4.9 | 06/01/2022 |
| CHDB2102 410 -2.4% 83.000 62 24.850 0 (410) 32.200 8.0 02/12/20 CHPG2110 2.900 -5.0% 37.270 101 53.400 1,450 (4,50) 55.000 1.0 100/12/20 CHPG2111 2.680 -0.4% 123.450 97 53.400 1,182 (1,498) 44.800 5.0 06/12/20 CHPG2112 2.100 -2.3% 11.20 87 53.400 835 (1,695) 44.900 2.0 190/12/20 CKDH2104 2.000 -4.3% 17,240 62 41.300 103 (97) 37.600 4.0 27/12/20 CKDH2105 2.000 -4.8% 6.20 87 41.300 1103 34.810 1.0 100/22/20 CMB82104 1.600 -9.9% 53.720 110 27.450 4 (1,586) 34.810 1.0 00/02/20 CMB82104 4.350 -4.4% 64.00 21.7450 | | | | | 101 | | | . , | | 8.0 | 10/01/2022 |
| CH-PG2109 5.500 -5.0% 37.270 101 53.400 1.450 (4.65) 55.000 1.0 1001220 CHPG2110 2.920 0.0% 127.760 66 53.400 1.1915 (1.065) 44.000 5.0 06/0120 CHPG2111 2.600 0.4% 123.460 97 53.400 835 (1.265) 48.900 6.0 271/220 CKDH2103 450 -4.3% 17.240 62 41.300 0 (459) 48.760 2.0 19/0120 CKDH2105 2.000 -4.8% 6.200 87 41.300 1058 (1.742) 49.000 1.0 1100/220 CKDH2105 1.900 -1.83% 4.850 132 21.80 16.80 32.000 2.0 19/0120 CMB82104 1.630 -9.9% 53.720 110 27.450 24 (1.968) 32.000 1.0 10/0220 CMS12105 2.100 5.0 6.09.9% 140.000 | | | | | | | 0 | | | 8.0 | 02/12/2021 |
| CHPG2111 2,680 0.4% 123,450 97 53,400 1,182 (1,48) 48,000 5.0 06/01/20 CHPG2112 2,100 -2.3% 11,290 87 53,400 835 (1,265) 44,000 2.0 10/12/20 CKDH2104 2,020 -2.4% 21,310 110 41,300 1025 (1,685) 44,000 2.0 19/01/20 CKDH2105 2,000 -4.8% 6,200 87 41,300 103 (997) 37,600 4.0 27/12/20 CKBH2105 1,850 60.9% 25,080 98 27,450 2 (1,848) 32,000 2.0 19/01/20 CMB82104 1,830 -4.4% 6,490 215 140,000 2,655 (1,685) 118,000 10.0 04/05/20 CMSN2105 4,500 -2.4% 39,050 97 140,000 2,172 (1,728) 128,000 5.0 66/01/20 CMSN2105 4,530 -2.4% 66,0 | CHPG2109 | 5,500 | -5.0% | 37,270 | 101 | 53,400 | 1,450 | (4,050) | 55,000 | 1.0 | 10/01/2022 |
| CHPG2112 2,100 -2.3% 11,290 87 53,400 835 (1,25) 48,900 6.0 27/12/20 CKDH2103 450 -4.3% 17,240 62 41,300 0 (450) 44,780 1.00 02/12/20 CKDH2104 2.020 -2.4% 21,310 110 41,300 1.003 (997) 37,600 4.0 27/12/20 CKDH2104 1.850 6.0% 25,060 98 27,450 2 (1,484) 34,810 1.5 07/01/20 CMB82103 1.850 6.0% 5.720 110 27,450 44 (1,586) 32,000 1.0 0/02/20 CMSN2105 2.100 5.0% 4.20 132 27,450 17 (2,083) 36,000 1.0 0/02/20 CMSN2105 4.500 -2.4% 39,050 97 140,000 2,172 (1,728) 110,800 10.0 0/02/20 CMSN2106 6.70 -3.5% 65,950 62 | CHPG2110 | 2,920 | 0.0% | 27,760 | 66 | 53,400 | 1,915 | (1,005) | 44,000 | 5.0 | 06/12/2021 |
| CKDH2103 450 -4.3% 17.240 62 41.300 0 (450) 44.800 2.0 19/1720 CKDH2104 2.020 -2.4% 21.310 110 41.300 325 (1.685) 44.000 2.0 19/1720 CKDH2105 2.000 -4.8% 6.200 87 41.300 158 (1.742) 49.000 1.0 10/02/20 CKDH2105 1.850 60.9% 25.720 110 27.450 2 (1.848) 34.810 1.5 07/01/20 CMB82104 1.630 9.9% 53.720 110 27.450 17 (2.083) 36.000 1.0 10/02/20 CMSN2105 4.500 -2.4% 3.905 97 140.000 2.772 117.28.00 5.0 6/01/220 CMSN2105 4.500 1.2.9% 660 164 140.000 1.162 (3.468) 150.000 5.0 14/03/20 CMWS2106 6.70 -2.3% 01.890 (193) | CHPG2111 | 2,680 | 0.4% | 123,450 | 97 | 53,400 | 1,182 | (1,498) | 48,000 | 5.0 | 06/01/2022 |
| CKDH2104 2.02 -2.4% 21.310 110 41.300 325 (1.695) 44.000 2.0 19/01/20 CKDH2105 2.000 -4.8% 6.200 87 41.300 1.003 (997) 37.600 4.0 27/12/20 CKDH2106 1.900 -1.32% 4.860 132 41.300 188 01.742 49.000 1.0 100/220 CMBB2104 1.850 60.9% 25.080 98 27.450 44 (1.586) 32.000 2.0 19/01/20 CMB82105 2.100 5.0% 4.320 132 27.450 17 (2.033) 36.000 1.0 10/02/20 CMSN2104 4.350 -4.4% 6.490 215 140.000 2.655 (1.695) 118.000 1.00 0.06/0/22 CMSN2106 670 -9.5% 669.590 62 140.000 1.162 (3.468) 150.000 5.0 14/03/20 CMWS2107 4.630 12.9% 660 164 | CHPG2112 | 2,100 | -2.3% | 11,290 | 87 | 53,400 | 835 | (1,265) | 48,900 | 6.0 | 27/12/2021 |
| CKDH2105 2.000 -4.8% 6.200 87 41.300 1.003 (197) 37,600 4.0 27/12/20 CKDH2106 1.900 -13.2% 4.850 132 41.300 158 (1.742) 49,000 1.0 100/220 CMBE2103 1.850 60.9% 25,260 98 27.450 14 (1.586) 32,000 2.0 19/01/20 CMBS2105 2.100 5.0% 4.320 132 27.450 17 (2.083) 36.000 1.0 04/02/20 CMSN2104 4.350 -2.4% 39,050 97 140,000 2,772 (1.728) 128,000 5.0 66/01/20 CMSN2106 670 -9.5% 69,590 62 140,000 2 (668) 160.0780 2.00 12/12/20 CMWS2106 677 -9.5% 69,590 62 140,000 2 (668) 180.000 5.0 14/03/20 CMWS2106 6.70 -2.3% 10.890 (1 | CKDH2103 | 450 | -4.3% | 17,240 | 62 | 41,300 | 0 | (450) | 48,780 | 10.0 | 02/12/2021 |
| CKDH2106 1.900 -13.2% 4.850 132 41.300 158 (1,742) 49.000 1.0 10/02/20 CMB82103 1.860 60.9% 25.080 98 27.450 2 (1.484) 34.810 1.5 07/01/20 CMB82105 2.100 5.0% 4.320 132 27.450 17 (2.083) 36.000 1.0 10/02/20 CMSN2105 4.500 4.4% 6.490 215 140.000 2.655 (1.795) 118.000 1.0 04/05/20 CMSN2106 670 -9.5% 69.590 62 140.000 2.172 (1.728) 128.000 5.0 14/03/20 CMWS2106 6.70 -9.5% 69.590 62 140.000 1.162 (3.468) 150.000 5.0 14/03/20 CMWS2106 3.390 -3.7% 31.190 98 126.200 1.512 (3.765) 198.9700 6.6 27/07/120 CMWC2108 4.00 -3.5% 23.970 <td>CKDH2104</td> <td>2,020</td> <td>-2.4%</td> <td>21,310</td> <td>110</td> <td>41,300</td> <td>325</td> <td>(1,695)</td> <td>44,000</td> <td>2.0</td> <td>19/01/2022</td> | CKDH2104 | 2,020 | -2.4% | 21,310 | 110 | 41,300 | 325 | (1,695) | 44,000 | 2.0 | 19/01/2022 |
| CMBB2103 1,850 60.9% 25,080 98 27,450 2 (1,849) 34,810 1.5 07/01/20 CMBB2104 1,630 -9.9% 53,720 110 27,450 44 (1,846) 32,000 2.0 19/01/20 CMB2105 2,100 5.0% 4,320 132 27,450 17 (2,083) 36,000 1.0 10/02/20 CMSN2105 4,500 -2.4% 39,050 97 140,000 2,772 (1,728) 128,000 5.0 60/01/20 CMSN2107 4,630 12.9% 660 164 140,000 1,162 (3,468) 150,000 5.0 14/03/20 CMWG2106 3,30 -3.7% 31,190 98 126,200 1,513 (3,177) 126,000 5.0 14/03/20 CMWG2108 4,700 0.0% 730 164 126,200 1,523 (3,177) 126,000 5.0 14/03/20 CMWG2108 4,700 0.0% 730 | CKDH2105 | 2,000 | -4.8% | 6,200 | 87 | 41,300 | 1,003 | (997) | 37,600 | 4.0 | 27/12/2021 |
| CMBB2104 1.630 -9.9% 53,720 110 27,450 44 (1,586) 32,000 2.0 19/01/20 CMBB2105 2,100 5.0% 4,320 132 27,450 17 (2,083) 36,000 1.0 10/02/20 CMSN2104 4,350 -4.4% 6,490 215 140,000 2,655 (1,685) 118,000 5.0 06/01/20 CMSN2106 670 -9.5% 69,590 62 140,000 2 (668) 160,780 20.0 02/1/220 CMNS2104 6,750 -2.3% 10,890 (193) 126,200 (15) (6,765) 89,700 6.6 27/03/20 CMWG2106 3,390 -3.7% 31,190 98 126,200 1,514 (2,076) 119,600 6.6 07/01/20 CMWG2108 4,700 0.9% 730 164 126,200 1,523 (3,177) 126,000 5.0 19/01/20 CPNU2104 1,240 3.5% 23,970 | CKDH2106 | 1,900 | -13.2% | 4,850 | 132 | 41,300 | 158 | (1,742) | 49,000 | 1.0 | 10/02/2022 |
| CMBB2105 2,100 5.0% 4,320 132 27,450 17 (2,083) 36,000 1.0 10/02/20 CMSN2104 4,350 -4.4% 6,490 215 140,000 2,655 (1,695) 118,000 10.0 04/05/20 CMSN2105 4,500 -2.4% 39,050 97 140,000 2 (668) 160,780 20.0 02/12/20 CMSN2106 670 -9.5% 660 164 140,000 1,162 (3,468) 150,000 5.0 14/03/20 CMWG2104 6,750 -2.3% 10,890 (193) 126,200 (15) (6,765) 89,700 6.6 2/03/20 CMWG2107 7,020 -2.9% 46,320 97 126,200 1,523 (1,765) 199,630 3.3 06/01/20 CMVG2108 4,700 0.0% 730 164 126,200 1,213 110/03/20 100 10/01/20 10/01/20 10/01/20 10/01/20 10/01/20 10/01/20 | | | 60.9% | | | | | . , | | 1.5 | 07/01/2022 |
| CMBB2105 2,100 5.0% 4,320 132 27,450 17 (2,083) 36,000 1.0 10/02/20 CMSN2104 4,350 -4.4% 6,490 215 140,000 2,655 (1,685) 118,000 1.0 0/4/05/20 CMSN2105 4,500 -2.4% 39,050 97 140,000 2 (688) 160,780 20.0 0/12/20 CMSN2106 670 -2.3% 10,890 (193) 126,200 (15) (6,765) 89,700 6.6 22/03/20 CMWG2104 6,750 -2.3% 10,890 (193) 126,200 1,314 (2,076) 119,600 6.6 07/01/20 CMWG2106 3,390 -3.3% 13,190 98 126,200 1,523 (1,775) 109,630 3.3 06/01/20 CMWG2104 1,240 -3.3% 39,890 98 99,000 81 (1,159) 199,000 5.0 14/03/20 CPNJ2105 2,200 -2.7% 81,5 | | | | | | | 44 | , , | | 2.0 | 19/01/2022 |
| CMSN2105 4,500 -2.4% 39,050 97 140,000 2,772 (1,728) 128,000 5.0 06/01/20 CMSN2106 670 -9.5% 69,590 62 140,000 2 (668) 160,780 22.0.0 02/12/20 CMSN2107 4,630 12.9% 660 164 140,000 1,162 (3,468) 150,000 5.0 14/03/20 CMWG2104 6,750 -2.3% 10,890 (193) 126,200 1,314 (2,076) 119,600 6.6 07/01/20 CMWG2104 7,702 -2.9% 46,320 97 126,200 1,523 (3,177) 126,000 5.0 14/03/20 CNVL2103 2,480 -3.5% 23,970 110 102,000 460 (2,020) 105,000 5.0 19/01/20 CPNJ2104 1,240 3.3% 39,890 98 99,000 81 (1,159) 109,000 5.0 16/01/20 CPNJ2106 2,200 -2.1% 9 | CMBB2105 | 2,100 | 5.0% | 4,320 | 132 | 27,450 | 17 | | | 1.0 | 10/02/2022 |
| CMSN2106 670 -9.5% 69,590 62 140,000 2 (668) 160,780 20.0 02/12/20 CMSN2107 4,630 12.9% 660 164 140,000 1,162 (3,468) 150,000 5.0 14/03/20 CMWG2104 6,750 -2.3% 10,890 (193) 126,200 (151) (6,765) 89,700 6.6 22/03/20 CMWG2107 7,020 -2.9% 46,320 97 126,200 1,523 (3,177) 126,000 5.0 14/03/20 CMWG2108 4,700 0.0% 730 164 126,200 1,523 (3,177) 126,000 5.0 19/01/20 CNVL2103 2,480 -3.5% 23,970 110 102,000 461 (1,159) 109,000 8.0 07/01/20 CPNJ2104 1,240 3.3% 39,800 62 24,700 67 (2,773) 30,000 1.0 10/01/20 CSTB2105 5,40 0.0% 39,800 <td>CMSN2104</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>2,655</td> <td>· ,</td> <td></td> <td>10.0</td> <td>04/05/2022</td> | CMSN2104 | | | | | | 2,655 | · , | | 10.0 | 04/05/2022 |
| CMSN2107 4,630 12.9% 660 164 140,000 1,162 (3,468) 150,000 5.0 14/03/20 CMWG2104 6,750 -2.3% 10,890 (193) 126,200 (15) (6,765) 89,700 6.6 22/03/20 CMWG2104 3,390 -3.7% 31,190 98 126,200 1,512 (3,177) 126,000 5.0 14/03/20 CMWG2108 4,700 0.0% 730 164 126,200 1,523 (3,177) 126,000 5.0 14/03/20 CNVL2103 2,480 -3.5% 23,970 110 102,000 460 (2,020) 105,000 5.0 19/01/20 CPNJ2104 1,240 3.3% 39,890 98 99,000 81 (1,159) 190,000 8.0 07/01/20 CPNJ2105 2,200 -2.7% 81,560 79 90,000 1,320 (930) 98,000 5.0 14/03/20 CSTB2105 2,840 -2.1% 9,730 | CMSN2105 | 4,500 | -2.4% | 39,050 | 97 | 140,000 | 2,772 | (1,728) | 128,000 | 5.0 | 06/01/2022 |
| CMSN2107 4,630 12.9% 660 164 140,000 1,162 (3,468) 150,000 5.0 14/03/20 CMWG2104 6,750 -2.3% 10,890 (193) 126,200 (15) (6,765) 89,700 6.6 22/03/20 CMWG2107 7,020 -2.9% 46,320 97 126,200 5,255 (1,765) 109,630 3.3 06/01/20 CMWG2108 4,700 0.0% 730 164 126,200 5,255 (1,775) 109,630 3.3 06/01/20 CNVL2103 2,480 -3.5% 23,970 110 102,000 460 (2,020) 105,000 5.0 14/03/20 CPNJ2104 1,240 3.3% 39,890 98 99,000 81 (1,159) 109,000 8.0 07/01/20 CPNJ2105 2,200 -2.7% 81,560 97 99,000 1,230 (930) 98,000 5.0 14/03/20 CSTB2105 2,840 -2.1% 9,730 | | 670 | | | 62 | | | · , | 160,780 | 20.0 | 02/12/2021 |
| CMWG2106 3,390 -3.7% 31,190 98 126,200 1,314 (2,076) 119,600 6.6 07/01/20 CMWG2107 7,020 -2.9% 46,320 97 126,200 5,255 (1,765) 109,630 3.3 06/01/20 CMWG2108 4,700 0.0% 730 164 126,200 1,523 (3,177) 126,000 5.0 14/03/20 CNVL2103 2,480 -3.5% 23,970 110 102,000 460 (2,020) 105,000 5.0 19/01/20 CPNJ2104 1,240 3.3% 39,890 98 99,000 1,203 (997) 95,000 5.0 06/01/20 CPNJ2105 2,200 -2.7% 81,560 97 99,000 1,320 (930) 98,000 5.0 14/03/20 CSTB2105 2,840 -2.1% 9,730 101 24,700 0 (540) 35,680 10.0 02/12/20 CSTB2107 1,300 -4.4% 61,580 | CMSN2107 | 4,630 | 12.9% | 660 | 164 | | 1,162 | (3,468) | 150,000 | 5.0 | 14/03/2022 |
| CMWG2106 3,390 -3.7% 31,190 98 126,200 1,314 (2,076) 119,600 6.6 07/01/20 CMWG2107 7,020 -2.9% 46,320 97 126,200 5,255 (1,765) 109,630 3.3 06/01/20 CMWG2108 4,700 0.0% 730 164 126,200 1,523 (3,177) 126,000 5.0 14/03/20 CNVL2103 2,480 -3.5% 23,970 110 102,000 460 (2,020) 105,000 5.0 19/01/20 CPNJ2104 1,240 3.3% 39,890 98 99,000 1,203 (997) 95,000 5.0 06/01/20 CPNJ2105 2,200 -2.7% 81,560 97 99,000 1,320 (930) 98,000 5.0 14/03/20 CSTB2105 2,840 -2.1% 9,730 101 24,700 0 (540) 35,680 10.0 02/12/20 CSTB2107 1,300 -4.4% 61,580 | CMWG2104 | 6,750 | -2.3% | 10,890 | (193) | 126,200 | (15) | (6,765) | 89,700 | 6.6 | 22/03/2021 |
| CMWG2107 7,020 -2.9% 46,320 97 126,200 5,255 (1,765) 109,630 3.3 06/01/20 CMWG2108 4,700 0.0% 730 164 126,200 1,523 (3,177) 126,000 5.0 14/03/20 CNVL2103 2,480 -3.5% 23,970 110 102,000 460 (2,020) 105,000 5.0 19/01/20 CPNJ2105 2,200 -2.7% 81,560 97 99,000 1,320 (930) 98,000 5.0 660/1/20 CPNJ2106 2,250 -10.0% 60 164 99,000 1,320 (930) 98,000 5.0 660/1/20 CSTB2105 2,840 -2.1% 9,730 101 24,700 67 (2,773) 30,000 1.0 100/1/20 CSTB2107 1,300 -4.4% 61,580 110 24,700 15 (1,225) 28,000 4.0 10/1/20 CSTB2108 1,240 -6.8% 17,410 | | 3,390 | | | . , | 126,200 | | . , | | 6.6 | 07/01/2022 |
| CMWG2108 4,700 0.0% 730 164 126,200 1,523 (3,177) 126,000 5.0 14/03/20 CNVL2103 2,480 -3.5% 23,970 110 102,000 460 (2,020) 105,000 5.0 19/01/20 CPNJ2104 1,240 3.3% 39,890 98 99,000 81 (1,159) 109,000 8.0 07/01/20 CPNJ2106 2,2200 -2.7% 81,560 97 99,000 1,203 (930) 98,000 5.0 06/01/20 CSTB2106 2,240 -2.1% 9,730 101 24,700 67 (2,773) 30,000 1.0 10/01/20 CSTB2106 540 0.0% 39,800 62 24,700 0 (540) 35,680 10.0 02/12/20 CSTB2107 1,300 -4.4% 61,580 110 24,700 15 (1,225) 28,000 4.0 101/220 CTGE2101 18,140 -2.0% 7,300 <td< td=""><td>CMWG2107</td><td>7,020</td><td>-2.9%</td><td>46,320</td><td>97</td><td>126,200</td><td></td><td>(1,765)</td><td>109,630</td><td>3.3</td><td>06/01/2022</td></td<> | CMWG2107 | 7,020 | -2.9% | 46,320 | 97 | 126,200 | | (1,765) | 109,630 | 3.3 | 06/01/2022 |
| CNVL2103 2,480 -3.5% 23,970 110 102,000 460 (2,020) 105,000 5.0 19/01/20 CPNJ2104 1,240 3.3% 39,890 98 99,000 81 (1,159) 109,000 8.0 07/01/20 CPNJ2105 2,200 -2.7% 81,560 97 99,000 1,203 (997) 95,000 5.0 06/01/20 CPNJ2106 2,250 -10.0% 60 164 99,000 1,320 (930) 98,000 5.0 14/03/20 CSTB2105 2,840 -2.1% 9,730 101 24,700 67 (2,773) 30,000 1.0 10/01/20 CSTB2108 1,240 -6.8% 17,200 70 24,700 15 (1,225) 28,000 4.0 10/21/20 CTGE2101 18,140 -2.0% 7,300 4 49,000 18,007 (133) 31,000 1.0 05/10/20 CTGE2105 3,300 -4.9% 17,410 < | CMWG2108 | 4,700 | 0.0% | 730 | 164 | 126,200 | | | 126,000 | 5.0 | 14/03/2022 |
| CPNJ2105 2,200 -2.7% 81,560 97 99,000 1,203 (997) 95,000 5.0 06/01/20 CPNJ2106 2,250 -10.0% 60 164 99,000 1,320 (930) 98,000 5.0 14/03/20 CSTB2105 2,840 -2.1% 9,730 101 24,700 67 (2,773) 30,000 1.0 10/01/20 CSTB2106 540 0.0% 39,800 62 24,700 0 (540) 35,680 10.0 02/12/20 CSTB2107 1,300 -4.4% 61,580 110 24,700 15 (1,225) 28,000 4.0 10/12/20 CSTB2108 1,240 -6.8% 17,200 70 24,700 15 (1,25) 28,000 4.0 10/12/20 CTCB2101 18,140 -2.0% 7,300 4 49,000 18,007 (133) 31,000 5.0 04/05/20 CTCB2105 3,300 -4.9% 17,410 215 <td>CNVL2103</td> <td>2,480</td> <td>-3.5%</td> <td>23,970</td> <td>110</td> <td>102,000</td> <td>460</td> <td>(2,020)</td> <td>105,000</td> <td>5.0</td> <td>19/01/2022</td> | CNVL2103 | 2,480 | -3.5% | 23,970 | 110 | 102,000 | 460 | (2,020) | 105,000 | 5.0 | 19/01/2022 |
| CPNJ2106 2,250 -10.0% 60 164 99,000 1,320 (930) 98,000 5.0 14/03/20 CSTB2105 2,840 -2.1% 9,730 101 24,700 67 (2,773) 30,000 1.0 10/01/20 CSTB2106 540 0.0% 39,800 62 24,700 0 (540) 35,680 10.0 02/12/20 CSTB2108 1,240 -6.8% 17,200 70 24,700 15 (1,285) 32,000 4.0 10/12/20 CTCB2101 18,140 -2.0% 7,300 4 49,000 18,007 (133) 31,000 1.0 05/10/20 CTCB2105 3,300 -4.9% 17,410 215 49,000 87 (1,313) 55,000 5.0 14/03/20 CTCB2105 1,400 -5.4% 40,930 110 49,000 87 (1,313) 55,000 5.0 19/01/20 CTCB2107 1,800 -6.7% 15,430 87 <td>CPNJ2104</td> <td>1,240</td> <td>3.3%</td> <td>39,890</td> <td>98</td> <td>99,000</td> <td>81</td> <td>(1,159)</td> <td>109,000</td> <td>8.0</td> <td>07/01/2022</td> | CPNJ2104 | 1,240 | 3.3% | 39,890 | 98 | 99,000 | 81 | (1,159) | 109,000 | 8.0 | 07/01/2022 |
| CSTB2105 2,840 -2.1% 9,730 101 24,700 67 (2,773) 30,000 1.0 10/01/20 CSTB2106 540 0.0% 39,800 62 24,700 0 (540) 35,680 10.0 02/12/20 CSTB2107 1,300 -4.4% 61,580 110 24,700 15 (1,285) 32,000 2.0 19/01/20 CSTB2108 1,240 -6.8% 17,200 70 24,700 15 (1,225) 28,000 4.0 10/12/20 CTCB2101 18,140 -2.0% 7,300 4 49,000 18,007 (133) 31,000 1.0 05/10/20 CTCB2105 3,300 -4.9% 17,410 215 49,000 87 (1,313) 55,000 5.0 04/05/20 CTCB2106 1,400 -5.4% 40,930 110 49,000 87 (1,313) 55,000 5.0 19/01/20 CTCB2108 4,490 -0.2% 590 164 <td>CPNJ2105</td> <td>2,200</td> <td>-2.7%</td> <td>81,560</td> <td>97</td> <td>99,000</td> <td>1,203</td> <td>(997)</td> <td>95,000</td> <td>5.0</td> <td>06/01/2022</td> | CPNJ2105 | 2,200 | -2.7% | 81,560 | 97 | 99,000 | 1,203 | (997) | 95,000 | 5.0 | 06/01/2022 |
| CSTB2106 540 0.0% 39,800 62 24,700 0 (540) 35,680 10.0 02/12/20 CSTB2107 1,300 -4.4% 61,580 110 24,700 15 (1,285) 32,000 2.0 19/01/20 CSTB2108 1,240 -6.8% 17,200 70 24,700 15 (1,225) 28,000 4.0 10/12/20 CTCB2101 18,140 -2.0% 7,300 4 49,000 18,007 (133) 31,000 1.0 05/10/20 CTCB2105 3,300 -4.9% 17,410 215 49,000 87 (1,313) 55,000 5.0 04/05/20 CTCB2106 1,400 -5.4% 40,930 110 49,000 87 (1,313) 55,000 5.0 19/01/20 CTCB2107 1,800 -6.7% 15,430 87 49,000 698 (3,392) 58,000 1.0 14/03/20 CTB2108 4,090 -0.2% 590 164 <td>CPNJ2106</td> <td>2,250</td> <td>-10.0%</td> <td>60</td> <td>164</td> <td>99,000</td> <td>1,320</td> <td>(930)</td> <td>98,000</td> <td>5.0</td> <td>14/03/2022</td> | CPNJ2106 | 2,250 | -10.0% | 60 | 164 | 99,000 | 1,320 | (930) | 98,000 | 5.0 | 14/03/2022 |
| CSTB2107 1,300 -4.4% 61,580 110 24,700 15 (1,285) 32,000 2.0 19/01/20 CSTB2108 1,240 -6.8% 17,200 70 24,700 15 (1,225) 28,000 4.0 10/12/20 CTCB2101 18,140 -2.0% 7,300 4 49,000 18,007 (133) 31,000 1.0 05/10/20 CTCB2105 3,300 -4.9% 17,410 215 49,000 1317 (1,983) 45,000 5.0 04/05/20 CTCB2106 1,400 -5.4% 40,930 110 49,000 87 (1,313) 55,000 5.0 19/01/20 CTCB2107 1,800 -6.7% 15,430 87 49,000 698 (3,392) 58,000 1.0 14/03/20 CTCB2108 4,090 -0.2% 590 164 49,000 698 (3,392) 58,000 1.0 14/03/20 CVHM2107 2,820 -3.8% 22,480 | CSTB2105 | 2,840 | -2.1% | 9,730 | 101 | 24,700 | 67 | (2,773) | 30,000 | 1.0 | 10/01/2022 |
| CSTB21081,240-6.8%17,2007024,70015(1,225)28,0004.010/12/20CTCB210118,140-2.0%7,300449,00018,007(133)31,0001.005/10/20CTCB21053,300-4.9%17,41021549,0001,317(1,983)45,0005.004/05/20CTCB21061,400-5.4%40,93011049,00087(1,313)55,0005.019/01/20CTCB21071,800-6.7%15,4308749,000376(1,424)47,5007.027/12/20CTCB21084,090-0.2%59016449,000698(3,392)58,0001.014/03/20CVHM21072,820-3.8%22,4809777,000186(2,634)83,4803.806/01/20CVHM21081,350-3.6%8,9208777,00036(1,314)84,9909.127/12/20CVHM21091,930-1.0%2,25013277,00019(1,911)98,6503.810/02/20CVIC21041,16078.5%21,3709887,7001(1,159)110,2108.907/01/20CVIC21051,480-3.9%21,4009787,7006(1,474)106,6704.406/01/20CVIC21051,4800.3%12,32097128,8001,991(1,489)120,0005.006/01/20CVJC2102650 <td< td=""><td>CSTB2106</td><td>540</td><td>0.0%</td><td>39,800</td><td>62</td><td>24,700</td><td>0</td><td>(540)</td><td>35,680</td><td>10.0</td><td>02/12/2021</td></td<> | CSTB2106 | 540 | 0.0% | 39,800 | 62 | 24,700 | 0 | (540) | 35,680 | 10.0 | 02/12/2021 |
| CTCB210118,140-2.0%7,300449,00018,007(133)31,0001.005/10/20CTCB21053,300-4.9%17,41021549,0001,317(1,983)45,0005.004/05/20CTCB21061,400-5.4%40,93011049,00087(1,313)55,0005.019/01/20CTCB21071,800-6.7%15,4308749,000376(1,424)47,5007.027/12/20CTCB21084,090-0.2%59016449,000698(3,392)58,0001.014/03/20CVHM21072,820-3.8%22,4809777,000186(2,634)83,4803.806/01/20CVHM21081,350-3.6%8,9208777,00036(1,314)84,9909.127/12/20CVHM21091,930-1.0%2,25013277,00019(1,911)98,6503.810/02/20CVIC21041,16078.5%21,3709887,7001(1,159)110,2108.907/01/20CVIC21051,480-3.9%21,4009787,7006(1,474)106,6704.406/01/20CVIC21026504.8%9,92062128,8001.3(637)135,55025.002/12/20CVNM21061,680-4.6%1,09010489,800102(1,578)98,3004.913/01/20CVNM21071,22016 | CSTB2107 | 1,300 | -4.4% | 61,580 | 110 | 24,700 | 15 | (1,285) | 32,000 | 2.0 | 19/01/2022 |
| CTCB21053,300-4.9%17,41021549,0001,317(1,983)45,0005.004/05/20CTCB21061,400-5.4%40,93011049,00087(1,313)55,0005.019/01/20CTCB21071,800-6.7%15,4308749,000376(1,424)47,5007.027/12/20CTCB21084,090-0.2%59016449,000698(3,392)58,0001.014/03/20CVHM21072,820-3.8%22,4809777,000186(2,634)83,4803.806/01/20CVHM21081,350-3.6%8,9208777,00036(1,314)84,9909.127/12/20CVHM21091,930-1.0%2,25013277,00019(1,911)98,6503.810/02/20CVIC21041,16078.5%21,3709887,7001(1,159)110,2108.907/01/20CVIC21051,480-3.9%21,4009787,7006(1,474)106,6704.406/01/20CVJC21013,4800.3%12,32097128,8001,991(1,489)120,0005.006/01/20CVJC21026504.8%9,92062128,80013(637)135,55025.002/12/20CVNM21061,680-4.6%1,09010489,800102(1,578)98,3004.913/01/20CVNM21071,220 | CSTB2108 | 1,240 | -6.8% | 17,200 | 70 | 24,700 | 15 | (1,225) | 28,000 | 4.0 | 10/12/2021 |
| CTCB2106 1,400 -5.4% 40,930 110 49,000 87 (1,313) 55,000 5.0 19/01/20 CTCB2107 1,800 -6.7% 15,430 87 49,000 376 (1,424) 47,500 7.0 27/12/20 CTCB2108 4,090 -0.2% 590 164 49,000 698 (3,392) 58,000 1.0 14/03/20 CVHM2107 2,820 -3.8% 22,480 97 77,000 186 (2,634) 83,480 3.8 06/01/20 CVHM2108 1,350 -3.6% 8,920 87 77,000 36 (1,314) 84,990 9.1 27/12/20 CVHM2109 1,930 -1.0% 2,250 132 77,000 19 (1,911) 98,650 3.8 10/02/20 CVIC2104 1,160 78.5% 21,370 98 87,700 1 (1,159) 110,210 8.9 07/01/20 CVIC2105 1,480 -3.9% 21,400 9 | CTCB2101 | 18,140 | -2.0% | 7,300 | 4 | 49,000 | 18,007 | (133) | 31,000 | 1.0 | 05/10/2021 |
| CTCB21071,800-6.7%15,4308749,000376(1,424)47,5007.027/12/20CTCB21084,090-0.2%59016449,000698(3,392)58,0001.014/03/20CVHM21072,820-3.8%22,4809777,000186(2,634)83,4803.806/01/20CVHM21081,350-3.6%8,9208777,00036(1,314)84,9909.127/12/20CVHM21091,930-1.0%2,25013277,00019(1,911)98,6503.810/02/20CVIC21041,16078.5%21,3709887,7001(1,159)110,2108.907/01/20CVIC21051,480-3.9%21,4009787,7006(1,474)106,6704.406/01/20CVJC21013,4800.3%12,32097128,8001,991(1,489)120,0005.006/01/20CVJC21026504.8%9,92062128,80013(637)135,55025.002/12/20CVNM21061,680-4.6%1,09010489,800102(1,578)98,3004.913/01/20CVNM21071,22016.2%12,1009889,80070(1,150)96,3309.807/01/20CVNM21082,0200.5%10,6806689,8001,171(849)78,6409.806/12/20 | CTCB2105 | 3,300 | -4.9% | 17,410 | 215 | 49,000 | 1,317 | (1,983) | 45,000 | 5.0 | 04/05/2022 |
| CTCB21084,090-0.2%59016449,000698(3,392)58,0001.014/03/20CVHM21072,820-3.8%22,4809777,000186(2,634)83,4803.806/01/20CVHM21081,350-3.6%8,9208777,00036(1,314)84,9909.127/12/20CVHM21091,930-1.0%2,25013277,00019(1,911)98,6503.810/02/20CVIC21041,16078.5%21,3709887,7001(1,159)110,2108.907/01/20CVIC21051,480-3.9%21,4009787,7006(1,474)106,6704.406/01/20CVJC21013,4800.3%12,32097128,8001,991(1,489)120,0005.006/01/20CVJC21026504.8%9,92062128,80013(637)135,55025.002/12/20CVNM21061,680-4.6%1,09010489,800102(1,578)98,3004.913/01/20CVNM21071,22016.2%12,1009889,80070(1,150)96,3309.807/01/20CVNM21082,0200.5%10,6806689,8001,171(849)78,6409.806/12/20 | CTCB2106 | 1,400 | -5.4% | 40,930 | 110 | 49,000 | 87 | (1,313) | 55,000 | 5.0 | 19/01/2022 |
| CVHM21072,820-3.8%22,4809777,000186(2,634)83,4803.806/01/20CVHM21081,350-3.6%8,9208777,00036(1,314)84,9909.127/12/20CVHM21091,930-1.0%2,25013277,00019(1,911)98,6503.810/02/20CVIC21041,16078.5%21,3709887,7001(1,159)110,2108.907/01/20CVIC21051,480-3.9%21,4009787,7006(1,474)106,6704.406/01/20CVJC21013,4800.3%12,32097128,8001,991(1,489)120,0005.006/01/20CVJC21026504.8%9,92062128,80013(637)135,55025.002/12/20CVNM21061,680-4.6%1,09010489,800102(1,578)98,3004.913/01/20CVNM21071,22016.2%12,1009889,80070(1,150)96,3309.807/01/20CVNM21082,0200.5%10,6806689,8001,171(849)78,6409.806/12/20 | CTCB2107 | 1,800 | -6.7% | 15,430 | 87 | 49,000 | 376 | (1,424) | 47,500 | 7.0 | 27/12/2021 |
| CVHM21081,350-3.6%8,9208777,00036(1,314)84,9909.127/12/20CVHM21091,930-1.0%2,25013277,00019(1,911)98,6503.810/02/20CVIC21041,16078.5%21,3709887,7001(1,159)110,2108.907/01/20CVIC21051,480-3.9%21,4009787,7006(1,474)106,6704.406/01/20CVJC21013,4800.3%12,32097128,8001,991(1,489)120,0005.006/01/20CVJC21026504.8%9,92062128,80013(637)135,55025.002/12/20CVNM21061,680-4.6%1,09010489,800102(1,578)98,3004.913/01/20CVNM21071,22016.2%12,1009889,80070(1,150)96,3309.807/01/20CVNM21082,0200.5%10,6806689,8001,171(849)78,6409.806/12/20 | CTCB2108 | 4,090 | -0.2% | 590 | 164 | 49,000 | 698 | (3,392) | 58,000 | 1.0 | 14/03/2022 |
| CVHM2109 1,930 -1.0% 2,250 132 77,000 19 (1,911) 98,650 3.8 10/02/20 CVIC2104 1,160 78.5% 21,370 98 87,700 1 (1,159) 110,210 8.9 07/01/20 CVIC2105 1,480 -3.9% 21,400 97 87,700 6 (1,474) 106,670 4.4 06/01/20 CVJC2101 3,480 0.3% 12,320 97 128,800 1,991 (1,489) 120,000 5.0 06/01/20 CVJC2102 650 4.8% 9,920 62 128,800 13 (637) 135,550 25.0 02/12/20 CVNM2106 1,680 -4.6% 1,090 104 89,800 102 (1,578) 98,300 4.9 13/01/20 CVNM2107 1,220 16.2% 12,100 98 89,800 70 (1,150) 96,330 9.8 06/12/20 CVNM2108 2,020 0.5% 10,680 6 | CVHM2107 | 2,820 | -3.8% | 22,480 | 97 | 77,000 | 186 | (2,634) | 83,480 | 3.8 | 06/01/2022 |
| CVIC2104 1,160 78.5% 21,370 98 87,700 1 (1,159) 110,210 8.9 07/01/20 CVIC2105 1,480 -3.9% 21,400 97 87,700 6 (1,474) 106,670 4.4 06/01/20 CVJC2101 3,480 0.3% 12,320 97 128,800 1,991 (1,489) 120,000 5.0 06/01/20 CVJC2102 650 4.8% 9,920 62 128,800 13 (637) 135,550 25.0 02/12/20 CVNM2106 1,680 -4.6% 1,090 104 89,800 102 (1,578) 98,300 4.9 13/01/20 CVNM2107 1,220 16.2% 12,100 98 89,800 70 (1,150) 96,330 9.8 07/01/20 CVNM2108 2,020 0.5% 10,680 66 89,800 1,171 (849) 78,640 9.8 06/12/20 | CVHM2108 | 1,350 | -3.6% | 8,920 | 87 | 77,000 | 36 | (1,314) | 84,990 | 9.1 | 27/12/2021 |
| CVIC2105 1,480 -3.9% 21,400 97 87,700 6 (1,474) 106,670 4.4 06/01/20 CVJC2101 3,480 0.3% 12,320 97 128,800 1,991 (1,489) 120,000 5.0 06/01/20 CVJC2102 650 4.8% 9,920 62 128,800 13 (637) 135,550 25.0 02/12/20 CVNM2106 1,680 -4.6% 1,090 104 89,800 102 (1,578) 98,300 4.9 13/01/20 CVNM2107 1,220 16.2% 12,100 98 89,800 70 (1,150) 96,330 9.8 07/01/20 CVNM2108 2,020 0.5% 10,680 66 89,800 1,171 (849) 78,640 9.8 06/12/20 | CVHM2109 | 1,930 | -1.0% | 2,250 | 132 | 77,000 | 19 | (1,911) | 98,650 | 3.8 | 10/02/2022 |
| CVJC2101 3,480 0.3% 12,320 97 128,800 1,991 (1,489) 120,000 5.0 06/01/20 CVJC2102 650 4.8% 9,920 62 128,800 13 (637) 135,550 25.0 02/12/20 CVNM2106 1,680 -4.6% 1,090 104 89,800 102 (1,578) 98,300 4.9 13/01/20 CVNM2107 1,220 16.2% 12,100 98 89,800 70 (1,150) 96,330 9.8 07/01/20 CVNM2108 2,020 0.5% 10,680 66 89,800 1,171 (849) 78,640 9.8 06/12/20 | CVIC2104 | 1,160 | 78.5% | 21,370 | 98 | 87,700 | 1 | | 110,210 | 8.9 | 07/01/2022 |
| CVJC2102 650 4.8% 9,920 62 128,800 13 (637) 135,550 25.0 02/12/20 CVNM2106 1,680 -4.6% 1,090 104 89,800 102 (1,578) 98,300 4.9 13/01/20 CVNM2107 1,220 16.2% 12,100 98 89,800 70 (1,150) 96,330 9.8 07/01/20 CVNM2108 2,020 0.5% 10,680 66 89,800 1,171 (849) 78,640 9.8 06/12/20 | CVIC2105 | 1,480 | -3.9% | 21,400 | 97 | 87,700 | 6 | (1,474) | 106,670 | 4.4 | 06/01/2022 |
| CVNM2106 1,680 -4.6% 1,090 104 89,800 102 (1,578) 98,300 4.9 13/01/20 CVNM2107 1,220 16.2% 12,100 98 89,800 70 (1,150) 96,330 9.8 07/01/20 CVNM2108 2,020 0.5% 10,680 66 89,800 1,171 (849) 78,640 9.8 06/12/20 | CVJC2101 | 3,480 | 0.3% | 12,320 | 97 | 128,800 | 1,991 | (1,489) | 120,000 | 5.0 | 06/01/2022 |
| CVNM2107 1,220 16.2% 12,100 98 89,800 70 (1,150) 96,330 9.8 07/01/20 CVNM2108 2,020 0.5% 10,680 66 89,800 1,171 (849) 78,640 9.8 06/12/20 | CVJC2102 | 650 | 4.8% | 9,920 | 62 | 128,800 | 13 | (637) | 135,550 | 25.0 | 02/12/2021 |
| CVNM2108 2,020 0.5% 10,680 66 89,800 1,171 (849) 78,640 9.8 06/12/20 | CVNM2106 | 1,680 | -4.6% | 1,090 | 104 | 89,800 | 102 | (1,578) | 98,300 | 4.9 | 13/01/2022 |
| | CVNM2107 | 1,220 | 16.2% | 12,100 | 98 | 89,800 | 70 | (1,150) | 96,330 | 9.8 | 07/01/2022 |
| CVNM2109 1,600 0.0% 80,690 97 89,800 279 (1,321) 93,390 4.9 06/01/20 | CVNM2108 | 2,020 | 0.5% | 10,680 | 66 | 89,800 | 1,171 | (849) | 78,640 | 9.8 | 06/12/2021 |
| | CVNM2109 | 1,600 | 0.0% | 80,690 | 97 | 89,800 | 279 | (1,321) | 93,390 | 4.9 | 06/01/2022 |
| CVNM2110 1,200 -4.0% 15,300 101 89,800 278 (922) 90,240 9.8 10/01/20 | CVNM2110 | 1,200 | -4.0% | 15,300 | 101 | 89,800 | 278 | (922) | 90,240 | 9.8 | 10/01/2022 |
| CVPB2105 960 -1.0% 12,800 62 63,900 2 (958) 73,180 20.0 02/12/20 | CVPB2105 | 960 | -1.0% | 12,800 | 62 | 63,900 | 2 | (958) | 73,180 | 20.0 | 02/12/2021 |
| CVPB2106 2,620 -8.1% 72,290 110 63,900 522 (2,098) 65,000 5.0 19/01/20 | CVPB2106 | 2,620 | -8.1% | 72,290 | 110 | 63,900 | 522 | (2,098) | 65,000 | 5.0 | 19/01/2022 |
| CVRE2105 1,330 -2.9% 9,970 215 28,200 360 (970) 30,000 5.0 04/05/20 | CVRE2105 | 1,330 | -2.9% | 9,970 | 215 | 28,200 | 360 | (970) | 30,000 | 5.0 | 04/05/2022 |
| CVRE2106 1,950 -5.8% 114,460 97 28,200 627 (1,323) 28,000 2.0 06/01/20 | CVRE2106 | 1,950 | -5.8% | 114,460 | 97 | 28,200 | 627 | (1,323) | 28,000 | 2.0 | 06/01/2022 |

01/10/2021

| CVRE2107 | 600 | -10.5% | 4,800 | 62 | 28,200 | 0 | (600) | 33,180 | 10.0 | 02/12/2021 |
|----------|-------|--------|--------|----|--------|-----|---------|--------|------|------------|
| CVRE2108 | 1,400 | -4.1% | 10,090 | 87 | 28,200 | 234 | (1,166) | 28,400 | 4.0 | 27/12/2021 |

(*) All warrants are bought and operated in Euro model and payment method is in cash (**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

| Ticker | | Exchange | Market price | Reasonable price * | Report date | EAT 2021F (bil VND) | EPS 2021F | BV 2021F | ROE 2021F | ROA 2021F | PE 2021F | РВ 2021F |
|------------|----------------|----------|------------------|-----------------------|--------------------------|------------------------------|----------------|------------------|--------------|--------------|-------------|-------------|
| DET | (Naux) | HOSE | 26.000 | 25.000 | 20/00/2024 | 202 | 3 050 | 10,400 | 4 = 0/ | 40/ | 12.9 | 2.2 |
| PET GMD | (New) | HOSE | 26,900 48,700 | 35,000 54,800 | 30/09/2021 24/09/2021 | 303 599 | 3,253 1,759 | 19,496 22,276 | 15% 9% | 4% 6% | 30.5 | 2.2 |
| | (New) (New) | HOSE | 48,700 | 54,800 55,100 | 23/09/2021 | 599 460 | 6,652 | 31,689 | 9% 23% | 0% | 30.5 8.3 | 2.4 |
| DPG VHM | (New) | HOSE | 77,000 | 104,200 | 21/09/2021 | 33,314 | 7,651 | 27,512 | 32% | 11% | 13.6 | 3.8 |
| | (New) | UPCOM | 51,417 | 53,700 | 17/09/2021 | 1,143 | 3,202 | 22,609 | 13% | 9% | 13.0 | 2.6 |
| TNG | (INEW) | HNX | 27,200 | 29,200 | 15/09/2021 | 1,143 | 2,455 | 17,560 | 13% | 9 % 4% | 11.9 | 1.7 |
| DHG | | HOSE | 99,800 | 105,600 | 07/09/2021 | 746 | 2,433 5,709 | 28,805 | 20% | 4 % 16% | 18.5 | 3.7 |
| MWG | | HOSE | 126,200 | 165,500 | 01/09/2021 | 5,183 | 10,901 | 42,455 | 26% | 10% | 15.2 | 3.9 |
| KDH | | HOSE | 41,300 | 45,300 | 01/09/2021 | 1,174 | 1,825 | 14,083 | 14% | 8% | 24.8 | 3.2 |
| MPC | | UPCOM | 38,702 | 39,900 | 27/08/2021 | 641 | 3,206 | 27,215 | 14% | 7% | 12.5 | 1.5 |
| MSN | | HOSE | 140,000 | 171,800 | 25/08/2021 | 7,375 | 6,059 | 20,833 | 21% | 5% | 28.4 | 8.3 |
| FMC | | HOSE | 50,000 | 46,400 | 20/08/2021 | 220 | 3,745 | 22,794 | 16% | 11% | 12.4 | 2.0 |
| HPG | | HOSE | 53,400 | 64,800 | 19/08/2021 | 28,065 | 6,261 | 18,845 | 33% | 18% | 10.4 | 3.4 |
| ANV | | HOSE | 29,000 | 27,700 | 16/08/2021 | 20,000 | 1,739 | 18,043 | 9% | 4% | 15.9 | 1.5 |
| VIB | | HOSE | 34,300 | 45,700 | 12/08/2021 | 5,298 | 3,411 | 17,841 | 23% | 2% | 13.4 | 2.6 |
| NLG | | HOSE | 41,300 | 49,500 | 11/08/2021 | 1,090 | 3,175 | 29,565 | 12% | 7% | 15.6 | 1.7 |
| STK | | HOSE | 49,750 | 45,300 | 30/07/2021 | 239 | 2,835 | 15,598 | 18% | 12% | 16.0 | 2.9 |
| PNJ | | HOSE | 99,000 | 112,600 | 29/07/2021 | 1,411 | 6,203 | 27,067 | 23% | 15% | 18.2 | 4.2 |
| TCM | | HOSE | 64,600 | 65,800 | 28/07/2021 | 285 | 4,595 | 29,994 | 15% | 9% | 14.3 | 2.2 |
| VNM | | HOSE | 89,800 | 118,000 | 28/07/2021 | 9,988 | 4,732 | 16,254 | 29% | 19% | 25.9 | 7.3 |
| SZC | | HOSE | 47,100 | 45,800 | 26/07/2021 | 254 | 2,543 | 13,930 | 18% | 4% | 18.0 | 3.3 |
| KDC | | HOSE | 58,000 | 74,000 | 23/07/2021 | 594 | 2,169 | 33,140 | 8% | 4% | 34.1 | 2.8 |
| VHC | | HOSE | 52,400 | 49,500 | 22/07/2021 | 820 | 4,471 | 30,346 | 15% | 11% | 11.1 | 1.6 |
| FRT | | HOSE | 47,550 | 39,000 | 21/07/2021 | 86 | 1,086 | 15,486 | 7% | 1% | 35.9 | 2.5 |
| DGW | | HOSE | 119,900 | 155,000 | 19/07/2021 | 448 | 10,128 | 35,337 | 29% | 12% | 15.3 | 4.4 |
| PVI | | HNX | 46,200 | 39,777 | 16/07/2021 | 928 | 3,964 | 32,723 | 12% | 4% | 10.0 | 1.2 |
| BMI | | HOSE | 40,350 | 42,800 | 13/07/2021 | 310 | 3,395 | 26,601 | 13% | 5% | 12.6 | 1.6 |
| DXG | | HOSE | 18,800 | 32,300 | 09/07/2021 | 1,390 | 1,727 | 14,784 | 13% | 5% | 18.7 | 2.1 |
| DHC | | HOSE | 83,000 | 109,000 | 08/07/2021 | 497 | 8,868 | 31,698 | 28% | 18% | 12.3 | 3.4 |
| GVR | | HOSE | 36,100 | 40,200 | 05/07/2021 | 4,906 | 1,042 | 13,121 | 9% | 6% | 38.6 | 3.1 |
| TPB | | HOSE | 42,600 | 42,600 | 25/06/2021 | 4,546 | 3,880 | 19,024 | 23% | 2% | 11.0 | 2.2 |
| AAA | | HOSE | 15,550 | 21,500 | 07/06/2021 | 413 | 1,739 | 17,474 | 11% | 5% | 10.2 | 1.0 |
| VRE | | HOSE | 28,200 | 42,500 | 31/05/2021 | 2,603 | 1,419 | 11,745 | 9% | 6% | 35.5 | 3.6 |
| PHR | | HOSE | 51,600 | 67,600 | 28/05/2021 | 1,146 | 8,158 | 20,173 | 32% | 16% | 6.6 | 2.1 |
| KBC | | HOSE | 42,700 | 47,200 | 28/05/2021 | 1,682 | 3,251 | 25,883 | 14% | 6% | 14.5 | 1.5 |
| REE | | HOSE | 65,900 | 62,100 | 28/05/2021 | 1,937 | 5,984 | 45,456 | 14% | 9% | 10.4 | 1.4 |
| IMP | | HOSE | 73,000 | 63,700 | 27/05/2021 | 241 | 3,611 | 27,902 | 13% | 11% | 17.7 | 2.3 |
| SAB | | HOSE | 154,200 | 182,900 | 26/05/2021 | 4,985 | 7,369 | 36,116 | 21% | 17% | 26.6 | 5.1 |
| NVL | | HOSE | 102,000 | 104,600 | 13/05/2021 | 4,369 | 4,389 | 29,673 | 13% | 3% | 23.8 | 3.5 |
| VGG | | UPCOM | 43,144 | 55,500 | 13/05/2021 | 187 | 4,249 | 41,384 | 10% | 4% | 13.1 | 1.3 |
| VCB | | HOSE | 95,900 | 118,300 | 10/05/2021 | 22,986 | 6,198 | 32,887 | 21% | 2% | 19.1 | 3.6 |
| ACB | | HOSE | 31,500 | 39,800 | 10/05/2021 | 9,253 | 4,281 | 21,066 | 24% | 2% | 7.6 | 1.4 |
| TCB | | HOSE | 49,000 | 51,300 | 10/05/2021 | 15,741 | 4,497 | 25,278 | 19% | 3% | 11.4 | 2.0 |
| <u>GEG</u> | | HOSE | 18,500 | 21,200 | 07/05/2021 | 388 | 1,273 | 12,788 | 10% | 4% | 16.8 | 1.7 |
| BMP | | HOSE | 52,900 | 66,900 | 06/05/2021 | 551 | 6,735 | 32,184 | 21% | 17% | 9.9 | 2.1 |
| <u>CTD</u> | | HOSE | 67,300 | 69,200 | 29/04/2021 | 593 | 7,960 | 112,448 | 7% | 4% | 8.7 | 0.7 |
| <u>FPT</u> | | HOSE | 92,900 | 91,800 | 14/04/2021 | 5,036 | 4,730 | 26,109 | 25% | 11% | 19.4 | 3.5 |

| Exchange | Market price | Reasonable price * | Report date | EAT 2021F (bil VND) | EPS 2021F | BV 2021F | ROE 2021F | ROA 2021F | PE 2021F | PB 2021F |
|----------|--|---|--|--|---|--|--|---|--|--|
| HNX | 32,500 | 24,600 | 13/04/2021 | 171 | 3,623 | 25,974 | 20% | 5% | 7.5 | 1.4 |
| HOSE | 49,600 | 37,200 | 13/04/2021 | 313 | 4,961 | 17,978 | 20% | 8% | 6.8 | 1.4 |
| UPCOM | 83,384 | 85,600 | 09/04/2021 | 3,027 | 1,390 | 17,759 | 8% | 5% | 60.6 | 4.7 |
| HOSE | 51,900 | 64,800 | 31/03/2021 | 4,563 | 3,668 | 17,545 | 18% | 7% | 17.7 | 3.7 |
| HOSE | 21,150 | 30,000 | 25/03/2021 | 744 | 1,165 | 13,578 | 9% | 4% | 25.8 | 2.2 |
| HOSE | 103,500 | 102,000 | 05/03/2021 | 10,892 | 5,691 | 27,913 | 20% | 15% | 18.0 | 3.7 |
| HOSE | 86,700 | 56,300 | 03/03/2021 | 336 | 6,721 | 30,835 | 22% | 12% | 8.4 | 1.8 |
| HOSE | 68,800 | 54,800 | 05/02/2021 | 317 | 8,813 | 43,186 | 20% | 10% | 6.2 | 1.3 |
| UPCOM | 20,140 | 12,900 | 05/02/2021 | 1,337 | 431 | 10,444 | 4% | 2% | 29.9 | 1.2 |
| HOSE | 18,350 | 36,290 | 29/01/2021 | 303 | 621 | 16,074 | 7% | 8% | 58.4 | 2.3 |
| HOSE | 49,150 | 30,400 | 19/01/2021 | 180 | 3,601 | 26,394 | 11% | 6% | 8.1 | 1.0 |
| UPCOM | 81,640 | 78,800 | 19/01/2021 | 223 | 3,172 | 14,460 | 23% | 6% | 21.1 | 4.6 |
| HOSE | 12,200 | 14,700 | 19/01/2021 | 2,837 | 1,055 | 14,071 | 9% | 5% | 13.9 | 1.0 |
| | HNX HOSE UPCOM HOSE HOSE HOSE HOSE UPCOM HOSE UPCOM | Exchange price HNX 32,500 HOSE 49,600 UPCOM 83,384 HOSE 51,900 HOSE 21,150 HOSE 103,500 HOSE 86,700 HOSE 68,800 UPCOM 20,140 HOSE 18,350 HOSE 49,150 UPCOM 81,640 | Exchange price price * HNX 32,500 24,600 HOSE 49,600 37,200 UPCOM 83,384 85,600 HOSE 51,900 64,800 HOSE 21,150 30,000 HOSE 103,500 102,000 HOSE 86,700 56,300 HOSE 68,800 54,800 UPCOM 20,140 12,900 HOSE 18,350 36,290 HOSE 49,150 30,400 UPCOM 81,640 78,800 | Exchange price price * date HNX 32,500 24,600 13/04/2021 HOSE 49,600 37,200 13/04/2021 UPCOM 83,384 85,600 09/04/2021 HOSE 51,900 64,800 31/03/2021 HOSE 21,150 30,000 25/03/2021 HOSE 103,500 102,000 05/03/2021 HOSE 86,700 56,300 03/03/2021 HOSE 86,700 56,300 05/02/2021 HOSE 88,800 54,800 05/02/2021 HOSE 18,350 36,290 29/01/2021 HOSE 49,150 30,400 19/01/2021 UPCOM 81,640 78,800 19/01/2021 | ExchangeMarket priceReasonable price *Report date2021F (bil VND)HNX32,50024,60013/04/2021171HOSE49,60037,20013/04/2021313UPCOM83,38485,60009/04/20213,027HOSE51,90064,80031/03/20214,563HOSE21,15030,00025/03/2021744HOSE103,500102,00005/03/2021336HOSE86,70056,30003/03/2021336HOSE68,80054,80005/02/2021317UPCOM20,14012,90005/02/20211,337HOSE18,35036,29029/01/2021303HOSE49,15030,40019/01/2021180UPCOM81,64078,80019/01/2021223 | ExchangeMarket priceReasonable price *Report date2021F (bil VND)EPS 2021FHNX32,50024,60013/04/20211713,623HOSE49,60037,20013/04/20213134,961UPCOM83,38485,60009/04/20213,0271,390HOSE51,90064,80031/03/20214,5633,668HOSE21,15030,00025/03/20217441,165HOSE103,500102,00005/03/202110,8925,691HOSE86,70056,30003/03/20213366,721HOSE68,80054,80005/02/20213178,813UPCOM20,14012,90005/02/20211,337431HOSE18,35036,29029/01/2021303621HOSE49,15030,40019/01/20211803,601UPCOM81,64078,80019/01/20212233,172 | ExchangeMarket priceReasonable price *Report date2021F (bil VND)EPS 2021FBV 2021FHNX32,50024,60013/04/20211713,62325,974HOSE49,60037,20013/04/20213134,96117,978UPCOM83,38485,60009/04/20213,0271,39017,759HOSE51,90064,80031/03/20214,5633,66817,545HOSE21,15030,00025/03/20217441,16513,578HOSE103,500102,00005/03/202110,8925,69127,913HOSE86,70056,30003/03/20213366,72130,835HOSE68,80054,80005/02/20211,33743110,444HOSE18,35036,29029/01/202130362116,074HOSE49,15030,40019/01/20211803,60126,394UPCOM81,64078,80019/01/20212233,17214,460 | ExchangeMarket priceReasonable price *Report date2021F (bil (ND)EPS 2021FBV 2021FROE 2021FHNX32,50024,60013/04/20211713,62325,97420%HOSE49,60037,20013/04/20213134,96117,97820%UPCOM83,38485,60009/04/20213,0271,39017,7598%HOSE51,90064,80031/03/20214,5633,66817,54518%HOSE21,15030,00025/03/20217441,16513,5789%HOSE103,500102,00005/03/202110,8925,69127,91320%HOSE86,70056,30003/03/20213366,72130,83522%HOSE68,80054,80005/02/20213178,81343,18620%UPCOM20,14012,90005/02/20211,33743110,4444%HOSE18,35036,29029/01/202130362116,0747%HOSE49,15030,40019/01/20211803,60126,39411%UPCOM81,64078,80019/01/20212233,17214,46023% | ExchangeMarket priceReasonable price *Report date2021F (bil VND)EPS 2021FBV 2021FROE 2021FROA 2021FHNX32,50024,60013/04/20211713,62325,97420%5%HOSE49,60037,20013/04/20213134,96117,97820%8%UPCOM83,38485,60009/04/20213,0271,39017,7598%5%HOSE51,90064,80031/03/20214,5633,66817,54518%7%HOSE21,15030,00025/03/20217441,16513,5789%4%HOSE103,500102,00005/03/202110,8925,69127,91320%15%HOSE86,70056,30003/03/20213366,72130,83522%12%HOSE68,80054,80005/02/20213178,81343,18620%10%UPCOM20,14012,90005/02/20211,33743110,4444%2%HOSE18,35036,29029/01/202130362116,0747%8%HOSE49,15030,40019/01/20211803,60126,39411%6%UPCOM81,64078,80019/01/20212233,17214,46023%6% | ExchangeMarket priceReasonable price *Report date2021F (bil VND)EPS 2021FBV 2021FROE 2021FROA 2021FPE 2021FHNX32,50024,60013/04/20211713,62325,97420%5%7.5HOSE49,60037,20013/04/20213134,96117,97820%8%6.8UPCOM83,38485,60009/04/20213,0271,39017,7598%5%60.6HOSE51,90064,80031/03/20214,5633,66817,54518%7%17.7HOSE21,15030,00025/03/20217441,16513,5789%4%25.8HOSE103,500102,00005/03/202110,8925,69127,91320%15%18.0HOSE68,80054,80003/03/20213366,72130,83522%12%8.4HOSE68,80054,80005/02/20213178,81343,18620%10%6.2UPCOM20,14012,90005/02/20211,33743110,4444%2%29.9HOSE18,35036,29029/01/202130362116,0747%8%58.4HOSE49,15030,40019/01/20211803,60126,39411%6%8.1UPCOM81,64078,80019/01/20212233,17214,46023%6%21.1 |

Source: PHFM

* No dividend adjusted reasonable price on report date



Analyst Certification

The report is made by Pham Quang Chuong, analyst – Phu Hung Fund Management Joint Stock Company. Each research analyst(s), strategist(s) or research associate(s) responsible for the preparation and content of all or any identified portion of this research report hereby certifies that, with respect to each issuer or security or any identified portion of the report with respect to each issuer or security that the research analyst, strategist or research associate covers in this research report, all of the views expressed by that research analyst, strategist or research associate in this research report accurately reflect their personal views about those issuer(s) or securities. Each research analyst(s), strategist(s) or research associate(s) also certify that no part of their compensation was, is, or will be, directly or indirectly, related to the specific recommendation(s) or view(s) expressed by that research analyst, strategist or research analyst, strategist or research analyst, strategist or research analyst, strategist or research will be analyst, strategist or research associate(s) also certify that no part of their compensation was, is, or will be, directly or indirectly, related to the specific recommendation(s) or view(s) expressed by that research analyst, strategist or research a

Ratings Definition

Buy = higher than domestic market by over 10% Hold = similar to domestic market at the rate of +10% ~ -10% Sell = lower than domestic market by below 10% No rating = the code is not rated in Phu Hung or not yet listed The performance is determined by total recollection in 12 months (including dividend).

Analyst Certification

This information has been compiled from sources we believe to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. It is not an offer to sell or solicitation of an offer to buy any securities. Phu Hung Securities and its affiliates and their officers and employees may or may not have a position in or with respect to the securities mentioned herein. Phu Hung Securities (or one of its affiliates) may from time to time perform investment banking or other services or solicit investment banking or other business for any company mentioned in this report. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

© Phu Hung Fund Management Joint Stock Company 21st Floor, Phu My Hung Building, 08 Hoang Van Thai St, Tan Phu Ward. District 7, HCM. Phone: (84-28) 5413 7991 Web: www.phfm.vn